

**YUANTA TRACKER FUND (H.K.) SERIES (the “Trust”)**

**(A Hong Kong umbrella unit trust authorised under section 104 of the Securities and Futures Ordinance (Cap 571) of the laws of Hong Kong)**

***Yuanta/P-shares Taiwan Top 50 ETF (H.K.) (the “Sub-Fund”) (Stock Code: 3002)***

**Announcement and Notice to Unitholders**

**IMPORTANT:** The Stock Exchange of Hong Kong Limited (the “SEHK”), Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited and the Securities and Futures Commission (the “SFC”) take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.

The SFC’s authorisation is not a recommendation or endorsement of the Trust and the Sub-Fund nor does it guarantee the commercial merits of the Trust and the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Dear Unitholders,

**ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING**

The termination of the Trust and the Sub-Fund and the deauthorisation of the Trust and the Sub-Fund became effective on 9 September 2016. The delisting of the Sub-Fund from the SEHK also became effective from 9:00 a.m. on 9 September 2016.

Reference is made to the Announcement and Notice dated 27 May 2016 and entitled “**Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waiver from Strict Compliance of Certain Provisions of the Code**” (the “**May Announcement**”) and the Announcement dated 29 July 2016 and entitled “**Final Distribution Announcement**” issued by Yuanta Securities (Hong Kong) Company Limited (the “**Manager**”), the manager of the Trust and the Sub-Fund. Capitalised terms not defined in this Announcement and Notice shall have the same meanings as defined in the May Announcement.

The purpose of this Announcement and Notice is to inform the investors that the Trustee and the Manager have formed an opinion on 9 September 2016 (the “**Termination Date**”) that the Trust and the Sub-Fund have no outstanding contingent or actual liabilities or assets. The termination process of the Trust and the Sub-Fund has also been completed.

Furthermore, the SFC has approved the deauthorisation of the Trust and the Sub-Fund (the “**Deauthorisation**”) and the SEHK has approved the delisting of the Sub-Fund from the SEHK (the “**Delisting**”). The Deauthorisation became effective on the Termination Date and the Delisting also became effective from 9:00 a.m. on the Termination Date.

The Manager understands that Yuanta Securities Investment Trust Co. Ltd., the manager of Yuanta/P-shares Taiwan Top 50 ETF (the “**Master Fund**”) has also applied to the SFC for

withdrawal of authorisation of the Master Fund and the withdrawal of authorisation of the Master Fund became effective on 9 September 2016.

Investors who are in doubt about the contents of this Announcement and Notice should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3555 7888 during office hours which are from 9 a.m. to 5 p.m. Mondays to Fridays (except Hong Kong statutory holidays).

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**Yuanta Securities (Hong Kong) Company Limited**  
as the Manager of the Trust and the Sub-Fund

Date: 9 September 2016

*As at the date of this Announcement and Notice, the Board of Directors of the Manager consists of CHEN Chi Chang, CHEN Miao Ju, TAN Pei San, KUO Ming Cheng, WANG Yi Min, WAN Ngai Yin David, WEN Tsung Hsien and YANG Te Hau.*