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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Acceptance by the CSRC of Application for Non-public Issuance of A Shares

On 12 September 2016, Zijin Mining Group Co., Ltd.* (the “Company”) received the “China Securities Regulatory Commission’s Acceptance Notice of the Application for Administrative Permission” issued by the China Securities Regulatory Commission (the “CSRC”) (No. 162426). The CSRC reviewed the materials submitted by the Company regarding the application for administrative permission for the “Approval for Non-public Issuance of New Shares of Listed Companies by Zijin Mining Group Co., Ltd.*” in compliance with laws and considered that the application materials are complete and comply with the statutory form, thus it resolved to accept the application for administrative permission for further processing.

Matters relating to the non-public issuance of A Shares of the Company (the “Non-public Issuance of A Shares”) are subject to the approval by the CSRC. There are uncertainties regarding whether the approval will be granted. The Company will fulfill its information disclosure obligation in a timely manner according to the progress of the matters relating to the Non-public Issuance of A Shares. Investors are advised to pay attention to investment risks.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Zhu Guang, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 12 September 2016

**The Company's English name is for identification purpose only*