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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Jiayuan International Group Limited
佳源國際控股有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2768)

U.S.\$100,000,000

9.75% Senior Secured Notes due 2018
(Stock Code: 4329)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

BOCOM International

Haitong International

AMTD

Joint Lead Manager and Joint Bookrunner

Zhongtai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$100,000,000 9.75% Senior Secured Notes due 2018 (the “**Notes**”) to be issued by Jiayuan International Group Limited (the “**Issuer**”) and guaranteed by Jiayuan Investment Management Limited (佳源投資管理有限公司), Guo Xiang Property Co., Limited (國祥房地產有限公司) and Hong Kong Jia Yuan Holdings Limited (香港佳源集團有限公司) (the “**Subsidiary**”).

Guarantors”) by way of an issue of debt to professional investors only as described in the offering circular dated 9 September 2016. The listing of and permission to deal in the Notes is expected to become effective on or about 19 September 2016.

By Order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 14 September 2016

As at the date of this announcement, Mr. Shum Tin Ching is the non-executive director of the Issuer; Mr. Huang Fuqing, Ms. Cheuk Hiu Nam and Mr. Wang Jianfeng are the executive directors of the Issuer; and Mr. Tai Kwok Leung Alexander, Dr. Cheung Wai Bun, Charles, JP and Mr. Gu Yunchang are the independent non-executive directors of the Issuer.

As at the date of this announcement, Ms. Cheuk Hiu Nam is the sole director of Jiayuan Investment Management Limited.

As at the date of this announcement, Ms. Cheuk Hiu Nam is the sole director of Hong Kong Jia Yuan Holdings Limited.

As at the date of this announcement, Mr. Tsho Yun Wai and Ms. Cheuk Hiu Nam are the directors of Guo Xiang Property Co., Limited.