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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Yes!Star** 

**Yestar International Holdings Company Limited**

**巨星國際控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(the “Company”)

(Stock Code: 2393)

**US\$200 MILLION 6.9% SENIOR NOTES DUE 2021**

(the “Notes”)

(Stock Code: 4508)

*Sole Global Coordinator*

**BofA Merrill Lynch**

*Joint Bookrunners and Joint Lead Managers*

**BofA Merrill Lynch**

**Credit Suisse**

**Deutsche Bank**

**Haitong International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes in the aggregate principal amount of US\$200 million, bearing interest at the rate of 6.9% per annum, to be issued by the Company by way of debt issues to professional investors only, as described in the offering memorandum dated 8 September 2016.

The listing and permission to deal in the Notes is expected to become effective on or around 19 September 2016.

By order of the Board  
**Yestar International Holdings Company Limited**  
**Hartono James**  
*Chairman, CEO and Executive Director*

Hong Kong, 15 September 2016

*As at the date of this announcement, the executive Directors are Mr. Hartono James, Ms. Wang Ying, Mr. Chan To Keung, Ms. Wang Hong and Chan Chung Man; the independent non-executive Directors are Dr. Hu Yiming, Mr. Tirtamarta Karsono (Kwee Yoe Chiang) and Mr. Sutikno Liky.*