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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**英皇集團（國際）有限公司\***  
**Emperor International Holdings Limited**  
(incorporated in Bermuda with limited liability)  
(Stock Code: 163)

**US\$200,000,000**  
**4.00 per cent. Notes due 2021 (the "Notes")**  
(Stock Code: 4326)

**to be issued pursuant to its US\$1,000,000,000  
Medium Term Note Programme**

Joint Lead Managers



英皇證券  
Emperor Securities



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors only, as described in the Offering Circular dated 30 December 2015 as supplemented by a Pricing Supplement dated 9 September 2016 in respect of the Notes. The listing of the Notes is expected to become effective on 20 September 2016.

Hong Kong, 19 September 2016

As at the date hereof, the board of directors of the Company comprises:-

*Non-Executive Director:* Ms. Luk Siu Man, Semon (Chairperson)

*Executive Directors:* Mr. Wong Chi Fai / Ms. Fan Man Seung, Vanessa /  
Mr. Cheung Ping Keung

*Independent Non-Executive Directors:* Ms. Cheng Ka Yu / Mr. Wong Tak Ming, Gary / Mr. Chan Hon Piu

\* for identification purposes only