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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**INDUSTRIAL BANK CO., LTD. HONG KONG BRANCH**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**U.S.\$700,000,000 2.000 PER CENT. NOTES DUE 2019  
(THE “2019 NOTES”)**

**(STOCK CODE: 4509)**

**U.S.\$300,000,000 2.375 PER CENT. NOTES DUE 2021  
(THE “2021 NOTES”)**

**(STOCK CODE: 4517)**

**ISSUED UNDER THE U.S.\$5,000,000,000 MEDIUM TERM NOTE  
PROGRAMME OF INDUSTRIAL BANK CO., LTD.**

*Joint Global Coordinators*

**Citi                      Standard                      BofA Merrill Lynch                      BOC International  
Chartered Bank**

*Joint Bookrunners*

**Citi                      Standard                      BofA Merrill Lynch                      BOC International  
Chartered Bank**

**HSBC   Goldman Sachs   BOCOM   Shanghai Pudong   Agricultural Bank   China  
(Asia) L.L.C.   HK Branch   Development Bank   of China Limited   Construction  
Co., Ltd.,   Hong Kong Branch   Bank (Asia)  
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the 2019 Notes and the 2021 Notes issued under the U.S.\$5,000,000,000 Medium Term Note Programme of Industrial Bank Co., Ltd. by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 5 September 2016, the Pricing Supplement dated 13 September 2016 in relating to the 2019 Notes and the Pricing Supplement dated 13 September 2016 in relating to the 2021 Notes. The listing of the 2019 Notes and the 2021 Notes is expected to become effective on 22 September 2016.

Hong Kong, 21 September 2016

*As at the date of this announcement, the directors of Industrial Bank Co., Ltd. are Mr. Gao Jianping, Mr. Chen Yichao, Mr. Feng Xiaozhong, Mr. Fu Anping, Ms. Zhang Yuxia, Mr. Tao Yiping, Mr. Chen Jinguang, Mr. Xue Hefeng and Mr. Chen Xinjian; the independent directors are Mr. Li Ruoshan, Mr. Paul M. Theil, Mr. Zhu Qing, Mr. Liu Shiping and Mr. Lin Hua.*