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ROAD KING INFRASTRUCTURE FINANCE (2012) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

ANNOUNCEMENT

**EARLY REDEMPTION IN RELATION TO THE
US\$350,000,000 9.875 PER CENT. GUARANTEED SENIOR NOTES DUE 2017
(the “Notes”)
(Stock Code: 4565)
(Common Code: 082876413 and ISIN: XS0828764133)**

Reference is made to the announcement (the “Announcement”) of Road King Infrastructure Finance (2012) Limited (the “Issuer”) dated 6 September 2016 in relation to the redemption (the “Redemption”) of the Notes. Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

On 22 September 2016, the Issuer has redeemed all outstanding Notes in the principal amount of US\$350,000,000 in accordance with the notice of redemption issued on 6 September 2016.

Upon completion of the Redemption, the Notes will be cancelled. The Notes will be delisted from The Stock Exchange of Hong Kong Limited as soon as practicable.

By order of the Board
Road King Infrastructure Finance (2012) Limited
Zen Wei Pao, William
Director

22 September 2016

As at the date of this announcement, the directors of Road King Infrastructure Finance (2012) Limited are Messrs. Zen Wei Pao, William, Ko Yuk Bing, Zen Wei Peu, Derek, Chan Kam Hung and Fong Shiu Leung, Keter.