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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**POLL RESULTS OF
THE 2016 FIRST EXTRAORDINARY GENERAL MEETING,
THE 2016 SECOND EXTRAORDINARY GENERAL MEETING,
THE 2016 THIRD EXTRAORDINARY GENERAL MEETING,
THE 2016 SECOND CLASS MEETING OF HOLDERS OF A SHARES
AND
THE 2016 SECOND CLASS MEETING OF HOLDERS OF H SHARES
HELD ON 23 SEPTEMBER 2016**

References are made to the notice of the 2016 First Extraordinary General Meeting (the “**First EGM**”), the notice of the 2016 Second Extraordinary General Meeting (the “**Second EGM**”), the notice of the 2016 Third Extraordinary General Meeting (the “**Third EGM**”), the notice of the 2016 Second Class Meeting of Holders of A Shares (the “**A Shareholders’ Class Meeting**”) and the notice of the 2016 Second Class Meeting of Holders of H Shares (the “**H Shareholders’ Class Meeting**”) of China Molybdenum Co., Ltd.* (the “**Company**”), all dated 8 August 2016, and 3 sets of circulars (the “**Circulars**”) of the Company, all dated 8 September 2016, containing details of the respective resolutions tabled before the First EGM, the Second EGM, the Third EGM, the A Shareholders’ Class Meeting and the H Shareholders’ Class Meeting (collectively the “**Meetings**”) for Shareholders’ approval. Unless otherwise indicated, capitalized terms used herein have the same meanings as those defined in the Circulars.

The Board is pleased to announce that the Meetings were held on Friday, 23 September 2016 at the International Conference Room of Mudu-Lee Royal International Hotel at No. 239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the PRC.

I. ATTENDANCE OF THE MEETINGS

(1) Attendance of the First EGM

The number of issued Shares of the Company as at the date of the First EGM was 16,887,198,699 Shares, being the total number of Shares entitling the holders to attend and vote for or against any of the resolutions proposed at the First EGM. Online voting method was provided to A Shareholders at the First EGM.

Shareholders and authorised proxies holding an aggregate of 10,856,782,459 Shares, representing approximately 64.29% of the total issued Shares were present at the First EGM. Among those Shareholders, A Shareholders and authorised proxies holding an aggregate of 10,367,117,861 A Shares, representing approximately 61.3904% of the total issued Shares were present at the First EGM; H Shareholders and authorised proxies holding an aggregate of 489,664,598 H Shares, representing approximately 2.8996% of the total issued Shares were present at the First EGM.

(2) Attendance of the Second EGM

The number of issued Shares of the Company as at the date of the Second EGM was 16,887,198,699 Shares, being the total number of Shares entitling the holders to attend and vote for or against any of the resolutions proposed at the Second EGM. Online voting method was provided to A Shareholders at the Second EGM.

Shareholders and authorised proxies holding an aggregate of 10,855,310,459 Shares, representing approximately 64.2813% of the total issued Shares were present at the Second EGM. Among those Shareholders, A Shareholders and authorised proxies holding an aggregate of 10,367,043,861 A Shares, representing approximately 61.39% of the total issued Shares were present at the Second EGM; H Shareholders and authorised proxies holding an aggregate of 488,266,598 H Shares, representing approximately 2.8913% of the total issued Shares were present at the Second EGM.

(3) Attendance of the Third EGM

The number of issued Shares of the Company as at the date of the Third EGM was 16,887,198,699 Shares, being the total number of Shares entitling the holders to attend and vote for or against any of the resolutions proposed at the Third EGM. Online voting method was provided to A Shareholders at the Third EGM.

Shareholders and authorised proxies holding an aggregate of 10,856,261,868 Shares, representing approximately 64.2869% of the total issued Shares were present at the Third EGM. A Shareholders and authorised proxies holding an aggregate of 10,367,103,961 A Shares, representing approximately 61.3903% of the total issued Shares were present at the Third EGM; H Shareholders and authorised proxies holding an aggregate of 489,157,907 H Shares, representing approximately 2.8966% of the total issued Shares were present at the Third EGM.

(4) Attendance of the A Shareholders' Class Meeting

The number of issued A Shares of the Company as at the date of the A Shareholders' Class Meeting was 12,953,730,699 Shares, being the total number of A Shares entitling the A Shareholders to attend and vote for or against any of the resolutions proposed at the A Shareholders' Class Meeting. Online voting method was provided to A Shareholders at the A Shareholders' Class Meeting.

A Shareholders and authorised proxies holding an aggregate of 10,367,103,961 A Shares, representing approximately 80.0318% of the total issued A Shares were present at the A Shareholders' Class Meeting.

(5) Attendance of the H Shareholders' Class Meeting

The number of issued H Shares of the Company as at the date of the H Shareholders' Class Meeting was 3,933,468,000 Shares, being the total number of H Shares entitling the H Shareholders to attend and vote for or against any of the resolutions proposed at the H Shareholders' Class Meeting.

H Shareholders and authorised proxies holding an aggregate of 489,534,707 H Shares, representing approximately 12.4454% of the total issued H Shares were present at the H Shareholders' Class Meeting.

There were no Shares entitling the holders to attend and abstain from voting in favour at the First EGM, the Second EGM, the Third EGM and the H Shareholders' Class Meeting as set out in Rule 13.40 of the Hong Kong Listing Rules. No Shareholder was required under the Hong Kong Listing Rules to abstain from voting on any of the resolutions at the First EGM, the Second EGM, the Third EGM and the H Shareholders' Class Meeting and none of the Shareholders has stated their intention in the Circulars to vote against or to abstain from voting on any of the resolutions at the above-mentioned EGMs and the H Shareholders' Class Meeting.

The holding of the Meetings was in compliance with the requirements of the Company Law of the PRC and the provisions of the Articles of Association. The Meetings were chaired by Mr. Ma Hui, the Vice Chairman of the Board.

II. VOTING RESULTS OF THE MEETINGS

(1) Voting results of the First EGM

All resolutions were considered and passed at the First EGM by way of open ballot, and the voting results are as follows:

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
1.	“To consider and approve the “Resolution in relation to the Material Asset Acquisition (Acquisition of Overseas Niobium and Phosphates Businesses) of the Company Satisfying Conditions of Material Asset Reorganization of Listed Companies”.”	10,851,496,922 (99.95482%)	15,100 (0.00014%)	4,890,000 (0.04504%)
2.	“To consider and approve the “Resolution in relation to the Plan of Material Asset Acquisition (Acquisition of Overseas Niobium and Phosphates Businesses) of the Company”.”	10,851,496,922 (99.95482%)	15,100 (0.00014%)	4,890,000 (0.04504%)
3.	“To consider and approve the “Resolution in relation to the “Material Asset Acquisition Report (Acquisition of Overseas Niobium and Phosphates Businesses) (Draft) (Revised Version) of China Molybdenum Co., Ltd.*” and its Summary”.”	10,851,496,922 (99.95482%)	15,100 (0.00014%)	4,890,000 (0.04504%)

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
4.	“To consider and approve the “Resolution in relation to the Material Asset Acquisition (Acquisition of Overseas Niobium and Phosphates Businesses) of the Company not Constituting a Reverse Takeover as Stipulated in Article 13 of the “Administrative Measures for Material Asset Reorganization of Listed Companies” (《上市公司重大資產重組管理辦法》)”.”	10,851,495,222 (99.95480%)	16,800 (0.00015%)	4,890,000 (0.04504%)
5.	“To consider and approve the “Resolution in relation to the Material Asset Acquisition (Acquisition of Overseas Niobium and Phosphates Businesses) of the Company Satisfying the Requirements under Article 4 of the “Regulations Concerning the Standardization of Certain Issues of Material Asset Reorganization of Listed Companies” (《關於規範上市公司重大資產重組若干問題的規定》)”.”	10,851,496,922 (99.95482%)	15,100 (0.00014%)	4,890,000 (0.04504%)
6.	“To consider and approve the “Resolution in relation to the Explanation of Whether the Fluctuation in Share Price as a Result of the Material Asset Acquisition (Acquisition of Overseas Niobium and Phosphates Businesses) of the Company Reached the Relevant Standards under Article 5 of the “Notice Concerning the Standardization of Information Disclosure of Listed Companies and Behaviour of Each Relevant Party” (《關於規範上市公司信息披露及相關各方行為的通知》) (Zheng Jian Gong Si Zi [2007] No. 128)”.”	10,851,496,922 (99.95482%)	15,100 (0.00014%)	4,890,000 (0.04504%)
7.	“To consider and approve the “Resolution in relation to the Material Asset Acquisition (Acquisition of Overseas Niobium and Phosphates Businesses) of the Company not Constituting a Connected Transaction”.”	10,851,492,222 (99.95478%)	19,800 (0.00018%)	4,890,000 (0.04504%)
8.	“To consider and approve the “Resolution in relation to the Proposed Authorisation to the Board at the General Meeting to Handle All Matters Relating to the Material Asset Acquisition (Acquisition of Overseas Niobium and Phosphates Businesses)”.”	10,852,281,759 (99.95854%)	18,100 (0.00017%)	4,482,600 (0.04129%)

(2) Voting results of the Second EGM

All resolutions were considered and passed at the Second EGM by way of open ballot, and the voting results are as follows:

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
1.	“To consider and approve the “Resolution in relation to the Material Asset Acquisition (Acquisition of Overseas Copper and Cobalt Businesses) of the Company Satisfying Conditions of Material Asset Reorganization of Listed Companies”.”	10,850,082,022 (99.95534%)	–	4,848,000 (0.04466%)
2.	“To consider and approve the “Resolution in relation to the Plan of Material Asset Acquisition (Acquisition of Overseas Copper and Cobalt Businesses) of the Company”.”	10,850,082,022 (99.95534%)	–	4,848,000 (0.04466%)
3.	“To consider and approve the “Resolution in relation to the Material Asset Acquisition Report (Acquisition of Overseas Copper and Cobalt Businesses) (Draft) (Revised Version) of China Molybdenum Co., Ltd.*” and its Summary”.”	10,850,082,022 (99.95534%)	–	4,848,000 (0.04466%)
4.	“To consider and approve the “Resolution in relation to the Material Asset Acquisition (Acquisition of Overseas Copper and Cobalt Businesses) of the Company not Constituting a Reverse Takeover as Stipulated in Article 13 of the “Administrative Measures for Material Asset Reorganization of Listed Companies” (《上市公司重大資產重組管理辦法》)”.”	10,850,040,022 (99.95495%)	–	4,890,000 (0.04505%)
5.	“To consider and approve the “Resolution in relation to the Material Asset Acquisition (Acquisition of Overseas Copper and Cobalt Businesses) of the Company Satisfying the Requirements under Article 4 of the “Regulations Concerning the Standardization of Certain Issues of Material Asset Reorganization of Listed Companies” (《關於規範上市公司重大資產重組若干問題的規定》)”.”	10,850,082,022 (99.95534%)	–	4,848,000 (0.04466%)

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
6.	“To consider and approve the “Resolution in relation to the Explanation of Whether the Fluctuation in Share Price as a Result of Material Asset Acquisition (Acquisition of Overseas Copper and Cobalt Businesses) of the Company Reached the Relevant Standards under Article 5 of “the Notice Concerning the Standardization of Information Disclosure of Listed Companies and Behaviour of Each Relevant Party” (《關於規範上市公司信息披露及相關各方行為的通知》) (Zheng Jian Gong Si Zi [2007] No. 128)”.”	10,850,037,022 (99.95492%)	45,000 (0.00041%)	4,848,000 (0.04466%)
7.	“To consider and approve the “Resolution in relation to the Material Asset Acquisition (Acquisition of Overseas Copper and Cobalt Businesses) of the Company not Constituting a Connected Transaction”.”	10,850,097,022 (99.95531%)	3,000 (0.00003%)	4,848,000 (0.04466%)
8.	“To consider and approve the “Resolution in relation to the Proposed Authorisation to the Board at the General Meeting to Handle All Matters Relating to the Material Asset Acquisition (Acquisition of Overseas Copper and Cobalt Businesses)”.”	10,850,870,459 (99.95910%)	3,000 (0.00003%)	4,437,000 (0.04087%)

(3) Voting results of the Third EGM

All resolutions were considered and passed at the Third EGM by way of open ballot, and the voting results are as follows:

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
1.	“To consider and approve the “Resolution in relation to the Satisfaction of the Conditions of the Non-public Issuance of A Shares of the Company”.”	10,840,958,418 (99.85904%)	10,761,850 (0.09913%)	4,541,600 (0.04183%)
2.	“To consider and approve the “Resolution in relation to the Proposal on the Non-public Issuance of A Shares of the Company after the Adjustment”.”			
2.01	“Class and par value of shares to be issued”	10,841,021,018 (99.85961%)	10,803,850 (0.09952%)	4,437,000 (0.04087%)
2.02	“Issue price and pricing principle”	10,841,021,018 (99.85961%)	10,803,850 (0.09952%)	4,437,000 (0.04087%)
2.03	“Number of shares to be issued”	10,841,063,018 (99.86000%)	10,761,850 (0.09913%)	4,437,000 (0.04087%)
2.04	“Target subscribers”	10,841,063,018 (99.86000%)	10,761,850 (0.09913%)	4,437,000 (0.04087%)
2.05	“Method of subscription”	10,841,021,018 (99.85961%)	10,761,850 (0.09913%)	4,479,000 (0.04126%)
2.06	“Lock-up period”	10,841,063,018 (99.86000%)	10,761,850 (0.09913%)	4,437,000 (0.04087%)
2.07	“Arrangement on accumulated profit distribution of the Company prior to the non-public issuance”	10,841,021,018 (99.85961%)	10,803,850 (0.09952%)	4,437,000 (0.04087%)
2.08	“Place of listing”	10,841,021,018 (99.85961%)	10,761,850 (0.09913%)	4,479,000 (0.04126%)
2.09	“Use of proceeds from fund raising”	10,841,401,455 (99.86312%)	10,381,413 (0.09563%)	4,479,000 (0.04126%)
2.10	“Validity period of the resolution relating to the Non-public Issuance of A Shares”	10,841,021,018 (99.85961%)	10,803,850 (0.09952%)	4,437,000 (0.04087%)

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
3.	“To consider and approve the “Resolution in relation to the Proposal on the Non-public Issuance of A Shares of China Molybdenum Co., Ltd.* (Second Revised Version)”.”	10,840,958,418 (99.85904%)	10,803,850 (0.09952%)	4,499,600 (0.04145%)
4.	“To consider and approve the “Resolution in relation to the Non-public Issuance of A Shares of the Company not Constituting a Connected Transaction”.”	10,840,958,418 (99.85904%)	10,761,850 (0.09913%)	4,541,600 (0.04183%)
ORDINARY RESOLUTIONS				
5.	“To consider and approve the “Resolution in relation to the Feasibility Report on the Use of Proceeds from the Fund Raising under Non-public Issuance of A Shares of the Company (Second Revised Version)”.”	10,841,338,855 (99.86254%)	10,381,413 (0.09563%)	4,541,600 (0.04183%)
6.	“To consider and approve the “Resolution in relation to the Report on the Use of Proceeds from Previous Fund Raising of the Company”.”	10,841,338,855 (99.86254%)	10,381,413 (0.09563%)	4,541,600 (0.04183%)
SPECIAL RESOLUTION				
7.	“To consider and approve the “Resolution in relation to the Authorisation to the Board at the General Meeting to Handle All Matters Relating to the Share Issuance”.”	10,841,338,855 (99.86254%)	10,381,413 (0.09563%)	4,541,600 (0.04183%)

ORDINARY RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
8.	“To consider and approve the “Resolution in relation to the Shareholder’s Return Plan for the Coming Three Years (2016–2018) of the Company”.”	10,843,266,550 (99.89211%)	900 (0.00001%)	11,710,289 (0.10788%)
9.	“To consider and approve the “Resolution in relation to the Risk Alert for the Dilution of Current Returns as a Result of the Non-public Issuance of A Shares of the Company and the Adoption of the Remedial Measures”.”	10,841,018,018 (99.85958%)	10,764,850 (0.09916%)	4,479,000 (0.04126%)
10.	“To consider and approve the “Resolution in relation to the Undertakings by Controlling Shareholder and Actual Controller of the Company to Take Remedial Measures for the Dilution of Current Returns as a Result of Non-public Issuance of A Shares”.”	10,841,018,018 (99.85958%)	10,764,850 (0.09916%)	4,479,000 (0.04126%)
11.	“To consider and approve the “Resolution in relation to the Undertakings by all Directors and Senior Management of the Company to Take Remedial Measures for the Dilution of Current Returns as a Result of Non-public Issuance of A Shares”.”	10,841,018,018 (99.85958%)	10,764,850 (0.09916%)	4,479,000 (0.04126%)

(4) Voting results of the A Shareholders' Class Meeting

All the resolutions at the A Shareholders' Class Meeting were put to vote by way of open ballot and were approved by the A Shareholders. The poll results of the resolutions at the A Shareholders' Class Meeting are as follows:

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
1.	“The Resolution in relation to the Proposal on the Non-public Issuance of A Shares of the Company after the Adjustment.”			
1.01	“Class and par value of shares to be issued”	10,367,103,061 (99.99999%)	900 (0.00001%)	–
1.02	“Issue price and pricing principle”	10,367,103,061 (99.99999%)	900 (0.00001%)	–
1.03	“Number of shares to be issued”	10,367,103,061 (99.99999%)	900 (0.00001%)	–
1.04	“Target subscribers”	10,367,103,061 (99.99999%)	900 (0.00001%)	–
1.05	“Method of subscription”	10,367,103,061 (99.99999%)	900 (0.00001%)	–
1.06	“Lock-up period”	10,367,103,061 (99.99999%)	900 (0.00001%)	–
1.07	“Arrangement on accumulated profit distribution of the Company prior to the non-public issuance”	10,367,103,061 (99.99999%)	900 (0.00001%)	–
1.08	“Place of listing”	10,367,103,061 (99.99999%)	900 (0.00001%)	–
1.09	“Use of proceeds from fund raising”	10,367,103,061 (99.99999%)	900 (0.00001%)	–
1.10	“Validity period of the resolution relating to this Non-public Issuance of A Shares.”	10,367,103,061 (99.99999%)	900 (0.00001%)	–
2.	“The Resolution in relation to “Proposal on the Non-public Issuance of A Shares of China Molybdenum Co., Ltd.* (Second Revised Version)”.”	10,367,040,461 (99.99939%)	900 (0.00001%)	62,600 (0.00060%)
3.	“The Resolution in relation to the Authorisation to the Board to Handle All Matters Relating to the Share Issuance.”	10,367,040,461 (99.99939%)	900 (0.00001%)	62,600 (0.00060%)

(5) Voting results of the H Shareholders’ Class Meeting

All the resolutions at the H Shareholders’ Class Meeting were put to vote by way of open ballot and were approved by the H Shareholders. The poll results of the resolutions at the H Shareholders’ Class Meeting are as follows:

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
1.	“To consider and approve the “Resolution in relation to the Proposal on the Non-public Issuance of A Shares of the Company after the Adjustment”.”			
1.01	“Class and par value of shares to be issued”	474,294,757 (96.88685%)	10,760,950 (2.19820%)	4,479,000 (0.91495%)
1.02	“Issue price and pricing principle”	474,294,757 (96.88685%)	10,760,950 (2.19820%)	4,479,000 (0.91495%)
1.03	“Number of shares to be issued”	474,294,757 (96.88685%)	10,760,950 (2.19820%)	4,479,000 (0.91495%)
1.04	“Target subscribers”	474,294,757 (96.88685%)	10,760,950 (2.19820%)	4,479,000 (0.91495%)
1.05	“Method of subscription”	474,294,757 (96.88685%)	10,760,950 (2.19820%)	4,479,000 (0.91495%)
1.06	“Lock-up period”	474,276,757 (96.88317%)	10,760,950 (2.19820%)	4,497,000 (0.91863%)
1.07	“Arrangement on accumulated profit distribution of the Company prior to the non-public issuance”	474,294,757 (96.88685%)	10,760,950 (2.19820%)	4,479,000 (0.91495%)
1.08	“Place of listing”	474,276,757 (96.88317%)	10,760,950 (2.19820%)	4,497,000 (0.91863%)
1.09	“Use of proceeds from fund raising”	474,657,194 (96.96089%)	10,380,513 (2.12049%)	4,497,000 (0.91863%)
1.10	“Validity period of the resolution relating to this Non-public Issuance of A Shares.”	474,294,757 (96.88685%)	10,760,950 (2.19820%)	4,479,000 (0.91495%)

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
2.	“To consider and approve the “Resolution in relation to Proposal on the Non-public Issuance of A Shares of China Molybdenum Co., Ltd.* (Second Revised Version)”.”	474,294,757 (96.88685%)	10,760,950 (2.19820%)	4,479,000 (0.91495%)
3.	“To consider and approve the “Resolution in relation to the Authorisation to the Board at the General Meeting to Handle All Matters Relating to the Share Issuance”.”	474,675,194 (96.96456%)	10,380,513 (2.12049%)	4,479,000 (0.91495%)

Two representatives from the Shareholders, a representative from Llinks Law Offices, a representative from Deloitte Touche Tohmatsu Certified Public Accountants LLP (Special General Partnership) and Ms. Kou Youmin, a supervisor of the Company, were appointed as the joint scrutineers for the vote-taking and vote-calculating at the aforesaid Meetings.

Deloitte Touche Tohmatsu Certified Public Accountants LLP (Special General Partnership), the auditors of the Company, acted as the joint scrutineers and compared the poll results summary to the poll forms collected and provided by the Company. The work performed by Deloitte Touche Tohmatsu Certified Public Accountants LLP (Special General Partnership) in this respect did not constitute an assurance engagement in accordance with China Standards on Auditing (中國註冊會計師審計準則), China Standards on Review Engagements (中國註冊會計師審閱準則) or China Standards on Other Assurance Engagements (中國註冊會計師其他鑒證業務準則) nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

III. ATTESTATION BY LAWYERS

The aforesaid Meetings were attested by Llinks Law Offices, which issued a legal opinion, certifying that the convening and procedures of the Meetings, the qualification of the attendees, the qualification of the convener, and the voting procedures and results were in compliance with the relevant PRC laws and regulations and the Articles of Association. The resolutions passed at the aforesaid Meetings were lawful and valid.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, PRC, 25 September 2016

As at the date of this announcement, the Company's executive directors are Messrs. Li Chaochun and Li Faben; the non-executive directors are Messrs. Ma Hui, Yuan Honglin and Cheng Yunlei; and the independent non-executive directors are Messrs. Bai Yanchun, Xu Shan and Cheng Gordon.

* *For identification purposes only*