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MINMETALS BOUNTEOUS FINANCE (BVI) LIMITED

(incorporated in the British Virgin Islands with limited liability)

U.S.\$300,000,000 3.125 per cent. Guaranteed Bonds due 2021

(Stock Code: 5688)

U.S.\$700,000,000 4.200 per cent. Guaranteed Bonds due 2026

(Stock Code: 5689)

unconditionally and irrevocably guaranteed by



China Minmetals Corporation

(a company incorporated in the People's Republic of China with limited liability)

NOTICE OF GUARANTEE REGISTRATION

This notice is in regards to the U.S.\$300,000,000 3.125 per cent. Guaranteed Bonds due 2021 and U.S.\$700,000,000 4.200 per cent. Guaranteed Bonds due 2026 (collectively, the “**Bonds**”) issued by MINMETALS BOUNTEOUS FINANCE (BVI) LIMITED and guaranteed by China Minmetals Corporation (the “**Guarantor**”) on 27 July 2016 to the respective bondholders (the “**Bondholders**”).

Notice is hereby given to the Bondholders that the Guarantor has on 13 September 2016 and 23 September 2016 completed the filing of the guarantee of the Bonds with the Beijing Branch of the State Administration of Foreign Exchange in compliance with Condition 4(b) of the terms and conditions of the Bonds, respectively.

26 September 2016

As at the date of this notice, the board of directors of MINMETALS BOUNTEOUS FINANCE (BVI) LIMITED comprises Mr. Zhang Shuqiang, Mr. Chen Xingwu, Ms. Ding Tong, Mr. Cui Hushan, Mr. Qian Wenchao and Mr. Chang Wei.

As at the date of this notice, the board of directors of China Minmetals Corporation comprises Mr. He Wenbo, Mr. Guo Wenqing, Mr. Shi Dahua, Mr. Lang Jia, Mr. Cai Hongping, Mr. Pan Zhengyi and Mr. Liu Leiyun.