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ROAD KING INFRASTRUCTURE FINANCE (2012) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

ANNOUNCEMENT

**COMPLETION OF REDEMPTION AND DELISTING OF
US\$350,000,000 9.875 PER CENT. GUARANTEED SENIOR NOTES DUE 2017
(the “Notes”)
(Stock Code: 4565)
(Common Code: 082876413 and ISIN: XS0828764133)**

Reference is made to the announcements (the “Announcements”) of Road King Infrastructure Finance (2012) Limited (the “Issuer”) dated 6 September 2016 and 22 September 2016 respectively in relation to the Redemption of the Notes. Terms defined in the Announcements shall have the same meanings when used herein unless the context requires otherwise.

On 22 September 2016, the Issuer has redeemed all outstanding Notes in the principal amount of US\$350,000,000 in accordance with the notice of redemption issued on 6 September 2016. The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Notes. Such withdrawal of listing is expected to become effective upon the close of business on 3 October 2016.

By order of the Board
Road King Infrastructure Finance (2012) Limited
Zen Wei Pao, William
Director

27 September 2016

As at the date of this announcement, the directors of Road King Infrastructure Finance (2012) Limited are Messrs. Zen Wei Pao, William, Ko Yuk Bing, Zen Wei Peu, Derek, Chan Kam Hung and Fong Shiu Leung, Keter.