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HSIN CHONG GROUP HOLDINGS LIMITED
新昌集團控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00404)

US\$100 MILLION 6% CONVERTIBLE BONDS DUE 2017

(Stock Code: 5579)

US\$300 MILLION 8.75% SENIOR NOTES DUE 2018

(Stock Code: 5513)

US\$150 MILLION 8.50% SENIOR NOTES DUE 2019

(Stock Code: 5607)

TRADING HALT

At the request of Hsin Chong Group Holdings Limited (the “**Company**”), trading in its shares and debt securities on The Stock Exchange of Hong Kong Limited has been halted with effect from 1:00 p.m. on 28 September 2016 pending the release of a clarification announcement regarding an analyst report on the Company.

By Order of the Board of Directors of
Hsin Chong Group Holdings Limited

LIN Zhuo Yan

Non-Executive Chairman

Hong Kong, 28 September 2016

As at the date of this announcement, the Board of Directors of the Company comprises Mr. LIN Zhuo Yan as the Non-Executive Chairman; Ir. Joseph CHOI Kin Hung (Co-Chief Executive Officer), Mr. ZHOU Wei (Chief Strategic Officer), Mr. Wilfred WU Shek Chun (Chief Risk Officer) and Mr. LUI Chun Pong (Chief Financial Officer) as Executive Directors; Mr. YAN Jie, Mr. CHEN Lei and Mr. CHUI Kwong Kau as Non-executive Directors; and Mr. CHENG Sui Sang, Ms. LEE Jai Ying, Mr. KWOK, Shiu Keung Ernest and Mr. George YUEN Kam Ho as Independent Non-executive Directors.