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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA CONSTRUCTION BANK CORPORATION HONG KONG
BRANCH**

(a joint stock company incorporated in the People’s Republic of China with limited liability)

as Issuer

**U.S.\$600,000,000 1.75 per cent. Fixed Rate Notes due 2019 (the Notes)
(Stock Code: 4564)**

**U.S.\$6,000,000,000
Medium Term Note Programme**

Joint Global Coordinators, Joint Lead Managers & Joint Bookrunners

**China Construction
Bank (Asia)**

BofA Merrill Lynch

UBS

Joint Lead Managers & Joint Bookrunners

Bank of China

CCB International

CCB Singapore

Citi

Crédit Agricole CIB

Emirates NBD Capital

HSBC

KGI Asia

**Standard Chartered
Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the U.S.\$6,000,000,000 Medium Term Note Programme (the “**Programme**”) of China Construction Bank Corporation Hong Kong Branch as described in the Offering Circular dated 26 September 2016, prepared in respect of the Programme and the pricing supplement dated 27 September 2016, prepared in respect of the

Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Notes is expected to become effective on 3 October 2016.

30 September 2016

As at the date of this announcement, the Board of Directors of China Construction Bank Corporation comprises Mr. Wang Hongzhang (Chairman, executive director) and Mr. Wang Zuji (Vice-chairman, executive director, president); Mr. Pang Xiusheng and Mr. Zhang Gengsheng as Executive directors and executive vice presidents; Mr. Li Jun, Ms. Hao Aiqun, Mr. Guo Yanpeng and Mr. Dong Shi as Non-executive directors; and Mr. Zhang Long, Mr. Chung Shui Ming Timpson and Mr. Wim Kok, Mr. Murray Horn as Independent non-executive directors.