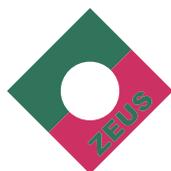


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Zhongzhi Pharmaceutical Holdings Limited

中智藥業控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 3737)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 3 OCTOBER 2016

The Board is pleased to announce that all resolutions proposed at the EGM held on 3 October 2016 were duly passed by the Shareholders by way of poll at the EGM.

The board of directors (the “**Board**”) of Zhongzhi Pharmaceutical Holdings Limited (the “**Company**”) is pleased to announce that all the proposed resolutions as set out in the notice of extraordinary general meeting of the Company dated 14 September 2016 were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll at the extraordinary general meeting of the Company held on 3 October 2016 (the “**EGM**”).

As at the date of the EGM, the total number of shares in the issued share capital of the Company was 800,000,000 shares. None of the Shareholders were required to abstain from voting at the EGM. Accordingly, there were a total of 800,000,000 shares, representing the entire issued share capital of the Company, entitling the Shareholders to attend and vote for or against the resolutions proposed at the EGM.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of votetaking.

The poll results in respect of all the resolutions at the EGM are set out as follows:

ORDINARY RESOLUTIONS	Number of votes (%)	
	FOR	AGAINST
(a) the declaration and payment of an interim dividend of HK1.6 cents per ordinary share out of the share premium account of the Company (the “ Interim Dividend ”) to shareholders of the Company whose names appear on the register of members of the Company on the record date fixed by the Board for determining the entitlements to the Interim Dividend be and is hereby approved; and	443,120,000 (100.00%)	0 (0.00%)
(b) any director of the Company be and is hereby authorised to take such action, do such things and execute such further documents as the director may at his absolute discretion consider necessary or desirable for the purpose of or in connection with the implementation of the payment of the Interim Dividend		

As more than 50% of the votes were cast in favour of each of the above resolutions (a) and (b), all such resolutions were duly passed as ordinary resolutions of the Company.

By order of the Board
Zhongzhi Pharmaceutical Holdings Limited
Mr. Lai Zhi Tian
Chairman and Executive Director

Hong Kong, 3 October 2016

As at the date of this announcement, the Board comprises eight directors. The executive directors are Mr. Lai Zhi Tian, Mr. Cao Xiao Jun, Mr. Cheng Jin Le and Ms. Mou Li. The non-executive director is Ms. Jiang Li Xia. The independent non-executive directors are Mr. Ng Kwun Wan, Mr. Wong Kam Wah and Mr. Zhou Dai Han.