

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 September 2016
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Assets (Holdings) Limited	
Date Submitted	3 October 2016	

I. Movements in Authorised Share Capital

(1) Stock code : 0170 Descrip	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	160,000,000	N.A.	16,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	160,000,000	N.A	16,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (US\$) : 16,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	76,758,160	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	76,758,160	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share option scheme including EGM					issuer issued during	f No. of new shares of issuer which may be issued pursuant thereto		
approval date		Movement du	ring the month		thereto	as at close of the month		
(dd/mm/yyyy) and -			0		_			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
<u> </u>								
Exercise Price:								
HK\$5.74								
(25/04/2007)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,975,000		
$\frac{(Note 1)}{(Note 1)}$								
(11010-1)								
2.								
(Note 1)								
(Note 1)								
3.								
<u>J.</u>								
shares								
(Note 1)								
			Fotal A. (Ordin		Nil			
				ence shares)	N/A			
			(Other class)	N/A			
Total funds raised dur	ing the month	n from exercise o	of options (HK\$)	N	i1			

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Is	suer which are to be Listed (Not A	Applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	-	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	<u> </u>	-			
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		-			
(dd/mm/yyyy) 4.	(/ /)	-			
	-				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota		nary shares)	Nil	_
			ence shares)	N/A	-
		()	Other class)	N/A	-

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers vertible into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	-
			()	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		·
2		
	-	
(/ /)	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

	her Movements in]	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N71	N/I
						Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil

S. Scrip dividend At price: State currency Class of shares issuable (/// /) 5. Scrip dividend At price: State currency Issue and allotment (///) Base: (/////) Issue and allotment (///) (////) 6. Repurchase of shares		Type of Issue	<u>F</u>	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ Nil Nil 6. Repurchase of shares Class of shares repurchased (Note 1)							
S. Schp dividend At price : currency Image: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 6. Repurchase of shares Class of shares							
EGM approval date: $(//)$ Nil Nil G. Repurchase of shares	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) Nil 8. Consideration issue At price : State currency Class of shares issuable (//) 8. Consideration issue At price : State currency Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//)			EGM approval date:	(/ /)	Nil	Nil
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical currency Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///)							
shares $(dd/mn/yyy)$ EGM approval date: $(///)$ (dd/mn/yyyy) EGM approval date: $(///)$ (dd/mn/yyyy) (More 1) Redemption of shares							
Image: State currency Image: State currency Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Redemption of shares Redemption date : (///) (dd/mm/yyyy) Image: Nil Nil Nil Redemption date : (///) (dd/mm/yyyy) Image: Nil Nil Nil Nil Redemption issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) Image: Nil Image: Nil Bar Consideration issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) Image: Nil Nil	6.	Repurchase of shares		(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (//) (dd/mm/yyyy) 8. Consideration issue At price : Currency EGM approval date: $(//)$ Issue and allotment (//) (//) Issue and allotment (///) (//) (dd/mm/yyyy) EGM approval date: (///)				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil 8. Consideration issue At price : State currency Issue and allotment date : (///) (dd/mm/yyyy) EGM approval date: (////) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///)						Nil	Nil
shares Idd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil State Class of shares issuable (Note 1) Issue and allotment Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date:							
Nil Nil State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date:	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						Nil	Nil
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
Nil Nil				(/ /)		
						Nil	Nil

				For Main Boar	Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuab (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)				
					Nil	Nil		
			Class of shares issuab (Note 1)	ole				
10.	Other (Please specify) At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)					
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil		
			Total E. ((Ordinary share Preference share (Other class	s) N/A	- - -		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Cheng Sai Wai

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.