

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Skyway Securities Group Limited |
|----------------|---------------------------------|
| Date Submitted | 03/10/2016 |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>1141</u> Descrip | tion : <u>SKYWA</u> | Y SEC | |
|----------------------------------------------------------------------------|-------------------------------------|-----------------------------------------|------------------------------------------------------|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 100,000,000,000 | HK\$0.01 | HK\$1,000,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 100,000,000,000 | HK\$0.01 | HK\$1,000,000,000.00 |
| | | | |
| (2) Stock code : <u>N/A</u> Descrip | tion : | N/A | A |
| (2) Stock code : <u>N/A</u> Descrip | tion : No. of ordinary shares | N/A Par value (State currency) | A Authorised share capital (State currency) |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary | Par value (State | Authorised share capital |
| | No. of ordinary | Par value (State | Authorised share capital |

2. Preference Shares

| Stock code : <u>N/A</u> Descri | | Description : | iption : | | |
|--------------------------------|-------------|-------------------|----------|----------------------------------|-------------------------------------------------|
| | | No. of pr shar | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | f preceding | month | | | |
| Increase/(decrease |) | | | | |
| Balance at close of | f the month | | | | |

3. Other Classes of Shares

| Stock code : N/A | | Descriptio | _Description : | | |
|--------------------|-------------|------------|----------------------------------|----------------------------------|-------------------------------------------------|
| | | c | No. of other lasses of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close o | f preceding | month | | | |
| Increase/(decrease | e) | | | | |
| Balance at close o | f the month | | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|------------------------------------------|----------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 15,688,726,248 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 33,751,637 | N/A | N/A | N/A |
| Balance at close of the month | 15,722,477,885 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto a |
|--------------------------------------------------------|---------|-------------------|--------------|----------------|----------------------------------------------------------------------------|--------------------------------------------------------------------------|
| approval date (dd/mm/yyyy) and | | Movement during | g the month | | - | at close of the month |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2012 Share | | | | | | |
| Option Scheme | Nil | Nil | Nil | Nil | Nil | 513,960,500 |
| Adjusted Exercise | | | | | | |
| Price: | | | | | | |
| HK\$ 0.234 | | | | | | |
| (08/09/2015) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | <u>-</u> <u>-</u> | | | | |
| | | | | | | |
| 2. 2012 Share | | | | | | |
| Option Scheme | Nil | Nil | Nil | Nil | Nil | 491,637,500 |
| Adjusted Exercise | | | | | | |
| Price: | | | | | | |
| HK\$0.231 | | | | | | |
| (08/09/2015) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 3. 2012 Share | | | | | | |
| Option Scheme: | | | | | | |
| Scheme Mandate | Nil | Nil | Nil | Nil | Nil | Nil |
| | INII | INII | INII | INII | INII | INII |
| Limit up to | | | | | | |
| 1,569,566,788 new shares | | | | | | |
| (08/09/2016) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Or | dinary shares) | NIL | |
| | | | (Prefe | erence shares) | N/A | |
| | | | | (Other class) | N/A | |
| otal funds raised dur | | from exercise of | | | | |
| options (State currenc | y) | | | NIL | | |

| (13/02/2017) HKS HKS20.311.525.40 HKS216.936.361.70 33.751.637 2.169.3 Stock code (if listed) 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1153 1155 1155 1155 1155 1155 1155 1155 1155 1155 1155 1155 1155 < | Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | | g the | Nominal value a close of the mon | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|------------------------------------|-------------------------------------------------|-------------|---------|----------------------------------|------------|----------------------------------------------------------------------------------------------------------------|
| Stock code (if listed) 1153 Class of shares Ordinary Shares issuble (Note 1) HKS0.10 (Subject to Adjustments) SUbscription price HKS0.10 (Subject to Adjustments) (if applicable) (13/01/2016) (d/mm/yyyy) (13/01/2016) 2. N/A | 1. Warrants 2017 (13/02/2017) | — | HK\$220 311 525 40 | UV\$2 275 | 162 70 | HK\$216 036 361 70 | 33 751 637 | 2,169,363,617 |
| Class of shares issuable (Note 1) Ordinary Shares Subscription price SGM approval date (if applicable) (dd/mm/yyyy) HK\$0.10 (Subject to Adjustments) 2. N/A | | | | пк \$ 5,573 | ,105.70 | | | 2,109,505,017 |
| Class of shares issuable (Note 1) Ordinary Shares Subscription price (if applicable) (dd/mn/yyyy) HK\$0.10 (Subject to Adjustments) 2. N/A | Stock code (if listed) | 1 | 153 | | | | | |
| Subscription price HK\$0.10 (Subject to Adjustments) SGM approval date (if applicable) (d/mm/yyyy) (13/01/2016) 2. N/A | Class of shares | Outin | C1 | _ | | | | |
| SGM approval date | · · · · · | | | <u> </u> | | | | |
| 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | SGM approval date (if applicable) | | ž | _ | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) (/ /) Stock code (if listed) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) (/ /) Stock code (if listed) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | Stock code (if listed) Class of shares | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (/ /) Stock code (if listed) Class of shares | Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | _ | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (/ /) Stock code (if listed) Class of shares | | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | Stock code (if listed) Class of shares | | | | | | | |
| (if applicable) (///) (dd/mm/yyyy) (///) 4. N/A | Subscription price | | | | | | | |
| 4. N/A (/ /) Stock code (if listed) Class of shares | | | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | (/ | /) | _ | | | | |
| Stock code (if listed) Class of shares | 4. N/A | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | | |
| Class of shares | | | | | | | | |
| | | | | | | | | |
| Subscription price | Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | (if applicable) | (/ | /) | | | | | |
| | | | , | — | (0-1: | nomi aharaa) | 22 751 627 | |
| Total B.(Ordinary shares)33,751,637(Preference shares)N/A | | | 10 | | | | | |
| (Other class) N/A | | | | | | | | |

For Main Board and GEM listed issuers

| Con | vertibles (i.e. Convertible in | nto Shares of the | Issuer | which are to | be Listed) | | | |
|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------|------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Clas | s and description | Currency of amount outstanding | of | unt at close preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | | | | | | |
| | | | | | | | | |
| <u></u> | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A | (/ / |) | | | | | |
| | | | | | | | | |
| - <u></u> | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. | N/A | | | | | | | |
| | | | | | | | | |
| | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| | Subscription price | | | | | | | |
| | (if applicable) | | | | | | | |
| 4. | (dd/mm/yyyy) N/A | (/ / |) | | | | | |
| | | | | | | | | |
| <u> </u> | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| | EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | Total C (Or ¹¹) | any charge | N/A | |
| | | | | | Total C. (Ordin (Prefere | nary shares) ence shares) | N/A N/A | - |
| | | | | | | Other class) | N/A | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ful if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------|-----------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| 1. | N/A | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | Ordinary shares (<i>Note 1</i>) | | |
| 2. | N/A | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| 3. | N/A | | |
| | | | |
| | (/ /) shares (Note 1) | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) (Other class) | N/A N/A | |
| | | 11/21 | |

| | | Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of |
|----|---------------|----------------------|---------------------------------------------------------------------------|-----|-------------------------------------------------------------------------------------|---------------------------------------------------------------------------|
| | Type of Issue | | | | | the month |
| | | | Class of shares — issuable (<i>Note 1</i>) | | | |
| 1. | Rights issue | At price : State | Issue and allotment (/ date : (dd/mm/yyyy) | ′/) | | |
| | | | EGM approval date: (/ (dd/mm/yyyy) | ′/) | | |
| | | | | | N/A | N/A |
| | | | Class of shares | | | |
| 2. | Open offer | At price : State | issuable (<i>Note 1</i>) Issue and allotment (/ date : (dd/mm/yyyy) | ′/) | | |
| | | | | ′/) | | |
| | | | | | <u>N/A</u> | N/A |
| | | | Class of shares | | | |
| 3. | Placing | At price : State | | ′/) | | |
| | | | EGM approval date: (/ (dd/mm/yyyy) | ′/) | | |
| | | | | | <u>N/A</u> | N/A |
| | | | Class of shares | | | |
| 4. | Bonus issue | | | ′/) | | |
| | | | | ′/) | | |
| | | | | | N/A | N/A |
| | | | | | | |

Other Movements in Issued Share Capital

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------------------|----------------------|-----------------------------------------------|-------|---|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | | State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | <u>N/A</u> | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue At price : | State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | For Main Board and GEM listed issuers | | | | |
|-----|---------------------------------------|------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Effective date of share subdivision : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) | | N/A |
| 10. | Other | At price : State | Class of shares issuable (<i>Note 1</i>) — Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) |) N/A | N/A |
| | | | Total E. (Ordinary sh (Preference sh (Other c | ares) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 33,751,637 |
|------------------------------------------------------------------------------------------------------------------|-----|------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

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| Remarks (if any): | | | | | | |
|-------------------|----------------------------------------------------------------------------------------------------|--|--|--|--|--|
| N/A | | | | | | |
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| | | | | | | |
| Submitted by: | Ng Kwok Leung | | | | | |
| Title: | Executive Director and Company Secretary (Director, Secretary or other duly authorised officer) | | | | | |
| | | | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*