

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y) | yyy): <u>30/09/2016</u> | | | | | |
|-----------------------------------|---------------------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and C | Clearing Limited | | | | | |
| Name of Issuer C | China First Chemical Holdings Limited | | | | | |
| Date Submitted 04 | 4/10/2016 | | | | | |
| I. Movements in Authorised Share | e Capital | | | | | |
| 1. Ordinary Shares | | | | | | |
| 1) Stock code : <u>02121</u> I | Description : | First C | hem | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding mon | th5,000,000,000 | 0.10 | 500,000,000.00 | | | |
| ncrease/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | _ 5,000,000,000 | 0.10 | 500,000,000.00 | | | |
| 2) Stock code : N/A I | Description : | N/A | A | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding mon | th | | | | | |
| ncrease/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

| Stock code : N/A | | Descript | Description : | | 1 |
|----------------------------------|---------------|----------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of J | preceding 1 | month _ | | | |
| Increase/(decrease) | | _ | | | |
| D.1 1 | the month | | | | |
| Balance at close of t | ine monui | _ | | | |
| 3. Other Classes of | | - | | | |
| | | Descript | tion : | N/A | Λ. |
| 3. Other Classes of | Shares | Descript | No. of other classes of shares | N/A Par value (State currency) | Authorised share capital (State currency) |
| 3. Other Classes of | Shares N/A | | No. of other | Par value (State | Authorised share capital |
| 3. Other Classes of Stock code : | Shares N/A | | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordi | inary shares | No of preference | No. of other classes | | |
|--|-------------|--------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 802,191,000 | N/A | N/A | <u>N/A</u> | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 802,191,000 | N/A | N/A | <u>N/A</u> | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under S | Share Option S | Schemes of the I | ssuer) | | | |
|---|----------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme adopted on 10/06/2011 and 12/06/2011 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ordi | - | Nil | |
| | | | (Prefer | ence shares) | N/A | |
| | | | (| Other class) | N/A | |
| Total funds raised duri | ng the month f | from exercise of | • | | | |
| options (State currency | | | | Nil | | |
| | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds US\$ 15,000,000 Nil 15,000,000 Nil 55,283,840 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares HK\$1.9205/HK\$2.1949 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (13/06/2016) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| (/ / (Note 1) | N/A | N/A |
| (Note 1) | IN/A | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | <u>) </u> | |
| Shares (Note 1) | ' | - |
| 3. N/A | | |
| | | |
| | | |
| | <u>) </u> | |
| shares (Note 1) | 1 | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | | • |
| (Other class) | | · |
| | | • |

| Ot | her Movements in | Issued Share Capital | | | | | |
|----|------------------|---------------------------|---|-------|---|--|--|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------|---|--|---|
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | 17/11 | |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | 17/11 | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NT/A |
| | | | | | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|----------------------|-------------------|--|---|
| | | Class of shares issuab | alo. | | | |
| | | (Note 1) | nc | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issuab (Note 1) | ole | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Total E. | (Ordinary | | | |
| | | • | (Preference (Othe | shares r class | | |
| | | | | | | |
| | | | | | | |
| То | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A | to E): | (1 |) | Nil |
| | | | | (2 | | N/A |
| То | otal increase / (decrease) in preference shares during | the month (i.e. Total of A | A to E): | | - | N/A |
| To | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Tota | al of A to E) | : | | N/A |
| (7 | These figures should be the same as the relevant figur | es under II above ("Mo | vements in I | ssued | | |

| Remarks (if any): | |
|-------------------|--|
| N/A | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: | Tricor Investor Services Limited |
| Title: | Branch Share Registrar |
| | retary or other duly authorised officer) |
| | |
| | |
| | |
| Notes: | |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.