

For the month ended

(dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges ar	nd Clearing Limited		
Name of Issuer <u>V</u>	Velling Holding Limited		
Date Submitted 0	4/10/2016		
I. Movements in Authorised SI	nare Capital		
(With effect from 3 March 201 authorised capital have been a of Hong Kong.)	4, relevant concepts such abolished under the Com	n as nominal ( panies Ordina	par) value and requiremer ance (Chapter 622) of the I
1. Ordinary Shares			
(1) Stock code : <u>382</u>	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

30/09/2016

2. Preference Shares				
Stock code : N/A	Descripti	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month			
3. Other Classes of SI	nares			
Stock code : N/A	Descripti	ion :		
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of pre	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month			
Total authorised share currency):	capital at the er	nd of the month	(State	N/A
II. Movements in Issue	ed Share Capital			
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	2,863,712,822	N/A	N/A	N/A
Increase/ (decrease) during the month	322,000			
Balance at close of the month	2,864,034,822			

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date -	<u> </u>				=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted						
at EGM on 27						
June 2003	Nil	322,000	Nil	Nil	Nil	78,000
Exercise						
price :						
HK\$0.785 per						
share						
Ordinary						
shares						
(Note 1)						
2. Share						
Option						
Scheme						
adopted						
at EGM on 27						
June 2003	Nil	Nil	Nil	Nil	Nil	700,000
Exercise						
price :						
HK\$3.9 per						
share						
Ordinary						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
(14010-1)		Tota	ıl A. (Ordina	ry charoc)	322 000	
		iola	•	•		
			(Preference	,		
			,	her class)	INII	
Total funds raised d	luring the mo	nth from exerc				
of options (HK\$)			252,770			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2.</u>						
( / / ) Stock code (if listed)						_
Class of shares						
issuable (Note 1)			•			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
						_
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
0 1						
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	•			
		Total E	(Ordina	ary shares) Nil		
		TOIAI E		ice shares) Nil		_
				other class) Nil		_

Class and description	Currency of amount outstandin	prece	e of Converted ding during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstandin	g 11101	itii iiioiitii	month		
	<del></del>					
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / /	)				
Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)		)				
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)		nary shares) <u>Nil</u> nce shares) Nil		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-	1	
	1	
- ( / / )	4	
shares (Note 1)		
2.		
	1	
-	1	
	1	
	4	
shares (Note 1)		
3.		
	1	
	1	
abaraa (Nota 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	
(0		
	l	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(23,, , , , , , , , , , , , , , , , ,			Nil	<u>Nil</u>

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									Nil	<u>Nil</u>
				Class of shares						
				repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	NI	NEL
									Nil	<u>Nil</u>
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(43/1111////////					Nil	Nil
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				, ,,,,,					Nil	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	:					
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		(dd/mm/yyyy)					Nil	Nil
		Class of shares issuable (Note 1)	_					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	Nil	<u>Nil</u>
		Total	E.			dinar		
		(Pref			e s	hares hares	Nil	- -
			((	Otr	ner	class	) <u>Nil</u>	_
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A	4 to	эΕ	): (1	,	)
						(2	·	
	otal increase / (decrease) in preference shares d	,				•	Nil	
E)								
,	hese figures should be the same as the relevan apital").)	nt figures under II above	("N	10 v	ven	nents	in Issued Si	hare

Remarks (if any):
Submitted by: Cheung Wai Yu
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.