

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 September 2016

To : Hong Kong Exchanges and Clearing Limited

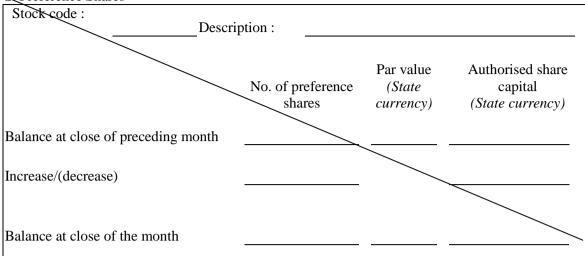
Name of Issuer	International Standard Resources Holdings Limited
Date Submitted	4 October 2016

I. Movements in Authorised Share Capital

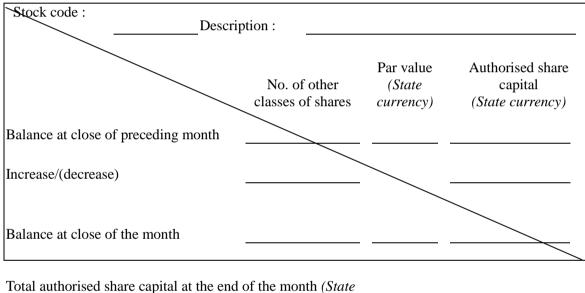
1. Ordinary Shares			
(1) Stock code : <u>91</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

N/A

2. Preference Shares



3. Other Classes of Shares



currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,853,470,817	N/A	N/A	N/A	
Increase/ (decrease) during the month	109,956,871	N/A	N/A	N/A	
Balance at close of the month	5,963,427,688	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

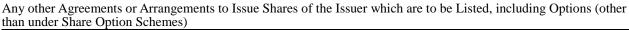
Share Options (under a	Share Option S	Schemes of the	lssuer)			
Rarticulars of share option scheme including EGM approval date		Moyomont duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				i		
	\					
Exercise price :						
()						
(Note 1)	/					
2.						
Exercise price :						
()		Ň	\backslash			
(Note 1)			\rightarrow			
3.				\backslash		
				\backslash		
Exercise price :						
()					\backslash	
(Note 1)						
4.						
Exercise price :						
()						
(Note 1)						
		То	(Preferen	ary shares) nce shares) Other class)		
Total funds raised duri options (State currency		from exercise o	f			

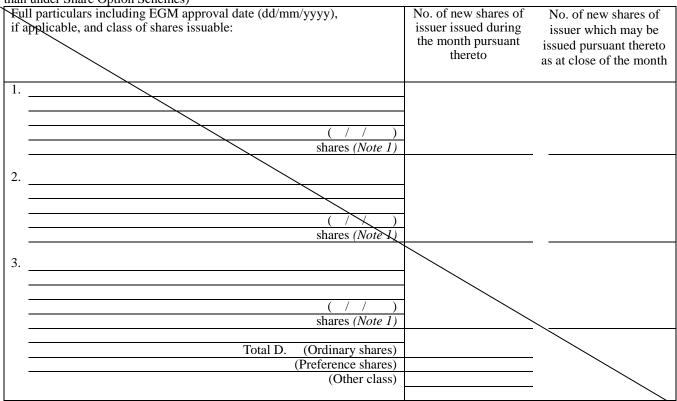
No. of new shares No. of new of issuer issued shares of issuer during the month which may be issued pursuant pursuant thereto Nominal thereto as at Curren Nominal value at value at close of the cy of Description of warrants nomina close of preceding Exercised during close of the month (Date of expiry - dd/mm/yyyy) 1 value month the month month HK\$ 89,036,546.872 10,006,075.261 79,030,471.611 109,956,871 868,466,721 1. INT'L STD W1611 (Principal Amount: HK\$103,615,844.878) (30/11/2016) Stock code (if listed) 1425 Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.091 EGM approval date (if applicable) (dd/mm/yyyy) (10/11/2015) 2. N/A / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A _____ / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A / (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 109,956,871 (Preference shares) N/A (Other class) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

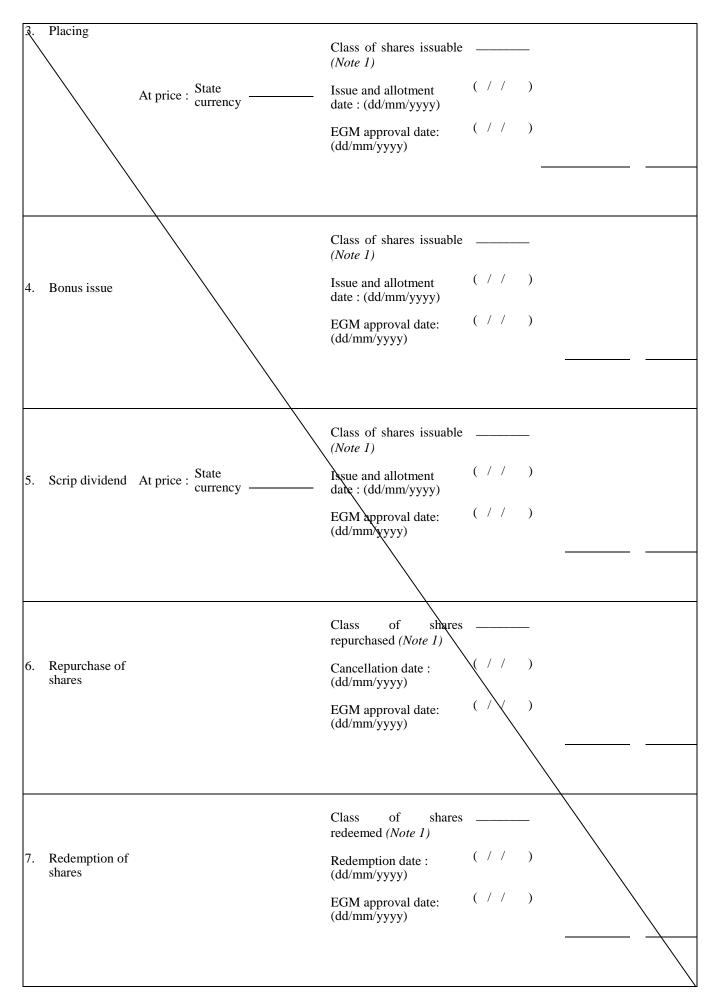
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

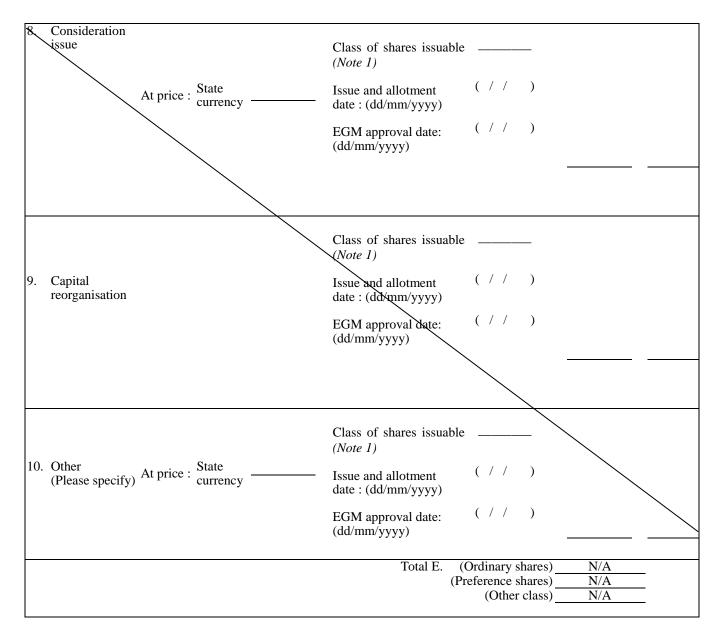
	Currency of amount	Amount at close of	Converted during	Amount at close of	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	preceding month	the month	the month		monu
1. Convertible Note	8	<u>1 - </u>				
(due 2018)						
(aue 2010)						
	HK\$	502,000,000.00	Nil	487,000,000.00*	Nil	4,870,000,000
Stock code (if listed)	Πικφ	N/A		107,000,000.00		4,070,000,000
Class of shares		11/11	-	de Comerciale Notes in a		f f
issuable (Note 1)	Ordi	nary shares	(*partial redemption of HK\$15,000,000.00)	the Convertible Notes in a	n aggregated principal	amount of
Subscription price		.10 (adjusted)				
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy))	(16	6/3/2015)	_			
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy))						
3. N/A			_			
<u>3. N/A</u>						
<u> </u>						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy))			_			
4. N/A						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy))						
			 Total	C. (Ordinary shares)	Nil	
			10111	(Preference shares)		
				(Other class)		
1				. ,		





Other Movements in	Issued Sha	are Capital				
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue			Class of shares issuable (<i>Note 1</i>)		-	
	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		-	
2. Open offer	ALDITCE ·	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		
			EGM approval date: (dd/mm/yyyy)	(/ /)	





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	109,956,871			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

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Submitted by: <u>Tsang Ching Man</u>

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.