HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bloomage BioTechnology Corporation Limited
Date Submitted	05/10/2016

I. Movements in Authorised Share Capital

(1) Stock code : <u>00963</u> Descrip	otion :	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	1,000,000,000	\$0.01	\$10,000,000.00
Increase/(decrease)		-	
Balance at close of the month	1,000,000,000	\$0.01	\$10,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	h		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$): \$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	362,292,334	N/A	N/A	N/A		
Increase/ (decrease) during the month	478,000					
Balance at close of the month	362,770,334					

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	ion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM		Movement du	ring the month		No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date (dd/mm/yyyy) and class of shares				1	-	the month
issuable 1. Share	Granted	Exercised	Cancelled	Lapsed		
Option Scheme (Remark)						
(03/09/2008)						
Ordinary shares	NIL	478,000	NIL	NIL	478,000 (Remark)	12,423,400
(Note 1)						
<u>2. N/A</u>						
<u>(/ /)</u> shares						
(Note 1)						
<u>3. N/A</u>						
(/ /) shares						
(Note 1)		Тс	otal A. (Ordin	arv shares)	478,000	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised du options (HK\$)	uring the mor	1th from exercis		,113,716.00		
				,113,716.00		

Warrants to Issue Shares of the	e Issuer whic	n are to be L	isted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close preceding n	of	Exercised during the month	Nominal value at close of the month	issuer issued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants issued	-						
on 27/12/2013 (Date of expiry – 26/12/2018)	HK\$	\$276,423,20	0 00	NIL	\$276,423,200.00	NIL	8,300,000
(/ /)		ψ210,420,20	0.00		φ210,420,200.00		0,000,000
Stock code (if listed) Class of shares		/A					
issuable (Note 1)		nary					
Subscription price	HK\$1	6.652					
EGM approval date (if applicable) (dd/mm/yyyy)	(23/12	2/2013)					
<u>2. N/A</u>	(20,12	,2010)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 3. N/A	(/	/)					
(/ /)							·
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	/)					
4. N/A							
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	/)					
		Тс	otal B.	(Ordina	ary shares)	N/A	
				(Preferen	ice shares)	N/A	
				(C	other class)	N/A	

No. of new No. of new shares of issued which may during the be issued month pursuant pursuant pursuant iteres of amount other iteres at close of iteres of iteres of iteres of amount other iteres at close of iteres of shares amount iteres of shares outstanding issuable (Note 1) NA Subscription price HKS 5465,000,000.00 NA HKS 5465,000,000.00 NI \$465,000,000.00 NI \$465,000,000.00 NA Stock code (if listed) Class of shares diagram issuable (Note 1) subscription price Subscription price EGM approval date (if applicable) (d/mm/yyy) (If bited) Class of shares issuable (Note 1) subscription price Subscription price EGM approval date (if applicable) (d/mm/yyy) (If applicable) (d/mm/yyy) I	Convertibles (i.e. Convertible	into Shares of t	the Issuer which a	are to be Liste	ed)		
2020 HK\$ \$465,000,000.00 Nil \$27,034,883 Class of shares Issuable (Note 1) Ordinary Shares 4K\$ \$465,000,000.00 Nil \$27,034,883 Class of shares Issuable (Note 1) Ordinary Shares 4K\$ \$465,000,000.00 Nil \$27,034,883 Stock code (if listed) Ordinary Shares HK\$17,20 AGM approval date If applicable) If applicable) </th <th></th> <th>amount</th> <th>of preceding</th> <th>during the</th> <th></th> <th>shares of issuer issued during the month pursuant thereto</th> <th>shares of issuer which may be issued pursuant thereto as at close of</th>		amount	of preceding	during the		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
		_					
Stock code (if listed) NA Class of shares issuable (Note 1) Subscription price HK\$17.20 AGM approval date (if applicable) (id/mm/yyy) (18/06/2015) 2. N/A		_					
Stock code (if listed) NA Class of shares issuable (Note 1) Subscription price HK\$17.20 AGM approval date (if applicable) (id/mm/yyy) (18/06/2015) 2. N/A		— —	\$465 000 000 00	Nii	\$465,000,000,00	Nii	27 034 883
Class of shares Ordinary Shares issuable (Note 1) Ordinary Shares AGM approval date (if applicable) (18/06/2015) 2. N/A	Stock code (if listed)		φ+05,000,000.00		\$403,000,000.00		21,004,000
Stock code (if listed)	Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable)	Ordinary Share HK\$17.20	<u>s</u>				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A Stock code (if listed)							
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A Stock code (if listed)		_					
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EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A							
(dd/mm/yyyy) (/ /) 3. N/A	EGM approval date						
3. N/A							
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /) 4. N/A	<u>3. N/A</u>	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /) 4. N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /) 4. N/A		_					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A							
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A							
4. N/A							
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	<u>4. N/A</u>	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Total C. (Ordinary shares) N/A (Preference shares) N/A		(/ /)					
(Preference shares) N/A	(aa,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	/	Tota	al C. (Ordina	ary shares)	N/A	
(Other class) N/A				(Preferen	ce shares)		-
				(O	ther class)	N/A	-

Options (c	other than under Share Option Schemes)		
if applica	iculars including EGM approval date (dd/mm/yyyy), able, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	(/ /)		
	shares (Note 1)	Nil	Nil
2. N/A			
	(/ /)		
	shares (Note 1)		
3. <u>N/A</u>			
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements i Type of Issue	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			Class of shares				month
				issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital reorganisation B. Capital reorganisation B. Capital control control control control control control control control control control control control control	()
10. Other (Please specify) At price : State (Please specify) At price : State currency Issue and allotmen date : (dd/mm/yyyy EGM approval date	()
(dd/mm/yyyy)	Fotal E. (Ordinary shares) <u>N/A</u> Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	478,000	
(2)	NIL	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

The Company has granted a total of 12,480,000 share options on 24 December 2012 under the share option scheme adopted by the Company on 3 September 2008, details of which are set out in the announcement of the Company dated 24 December 2012.

On 29 October 2013, the Company has granted 3,320,000 share options and has conditionally granted 6,640,000 shares options, which became unconditional on 23 December 2013, under the share option scheme adopted by the Company on 3 September 2008, details of which are set out in the announcements of the Company dated 29 October 2013 and 23 December 2013 respectively.

On 5, 6, 12, 15, 19, 20, 21, 26, 27, 28, 29 and 30 September 2016, an aggregate of 478,000 share options were exercised (other than by directors of the Company) under the share option scheme adopted by the Company on 3 September 2008.

Submitted by: _____ Tricor Investor Services Limited_____

Title: <u>Hong Kong Branch Share Registrar</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.