CNCG

CHINA NATIONAL CULTURE GROUP LIMITED
中國國家文化產業集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 745)

CLARIFICATION ANNOUNCEMENT
PROFIT WARNING

This announcement is made by China National Culture Group Limited (the "**Company**" and, together with its subsidiaries, collectively the "**Group**") pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

Reference is made to the announcement of the Company dated 5 October 2016 in relation to profit warning (the "**Announcement**"). Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise herein.

The board of directors of the Company (the "**Board**") would like to announce that there were typographical errors in the Announcement.

In the second paragraph of the Announcement, the sentence that read:

"The net loss was mainly attributable to the significant decline in net unrealised gains on financial assets held for trading from approximately HK$622 million for the six months ended 30 June 2015 to approximately HK$25 million for the six months ended 30 June 2016."

should in fact be stated as:

"The net loss was mainly attributable to the significant decline in net unrealised gains on financial assets held for trading from approximately HK$622 million for the six months ended 30 September 2015 to approximately HK$25 million for the six months ended 30 September 2016."

Save for the above clarification, all the information in the Announcement remains unchanged.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China National Culture Group Limited
Sun Wei
Director

6 October 2016

As at the date of this announcement, the Board comprises Ms. SUN Wei and Mr. YAN Zhilei as Executive Directors and Mr. LIU Kwong Sang, Ms. WANG Miaojun and Ms. WANG Yujie as Independent Non-Executive Directors.