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361°

361 Degrees International Limited

361度國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1361)

RMB1,500,000,000 7.5 per cent. Senior Notes due 2017

(Bond Stock Code: 85992; ISIN: XS1106574129) (the “Notes”)

REDEMPTION AND DELISTING OF 7.5% SENIOR NOTES DUE 2017

This announcement is made pursuant to the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

Reference is made to the announcement of the Company dated 4 September 2014 in relation to the issuance of the Notes by the Company, the announcements of the Company dated 20 June 2016, 6 July 2016, 15 July 2016 in relation to the Tender Offer and the announcement of the Company dated 5 September 2016 in relation to the Redemption (collectively, the “Announcements”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

OPTIONAL REDEMPTION AND CANCELLATION OF THE NOTES

The Company wishes to announce that, pursuant to the Redemption, an aggregate principal amount of RMB306,920,000 of Notes were redeemed in full on 5 October 2016. The Notes have been cancelled in accordance with the Indenture. Following the completion of the Redemption and cancellation of the Notes, there is no outstanding Note in issue. The

Company has applied to the Stock Exchange for the withdrawal of the listing of the Notes. Such withdrawal of listing is expected to become effective upon the close of business on 14 October 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing or investing in the securities of the Company.

By order of the Board
361 Degrees International Limited
Ding Huihuang
Chairman

Hong Kong, 6 October 2016

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely Mr. Ding Wuhao, Mr. Ding Huihuang, Mr. Ding Huirong and Mr. Wang Jiabi, and three independent non-executive directors, namely, Mr. Tsui Yung Kwok, Dr. Liao Jianwen and Mr. Li Yuen Fai Roger.