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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

China CITIC Bank International Limited

(incorporated with limited liability in Hong Kong)

(as Issuer)

U.S.\$500,000,000 Undated Non-Cumulative Subordinated Additional Tier 1 Capital Securities (the “Capital Securities”)

(Stock Code: 4594)

under the Issuer’s U.S.\$2,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China CITIC Bank International	CITIC CLSA Securities	Citi	ICBC International
<i>Joint Bookrunners and Joint Lead Managers</i>			
ANZ	BofA Merrill Lynch	BOCOM HK Branch	
CCB International	CNCB HK Capital	HSBC	Mizuho Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Capital Securities at an initial distribution rate of 4.250 per cent. per annum from, and including, 11 October 2016 to, but excluding, 11 October 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 17 August 2016, the Supplemental Offering Circular dated 29 September 2016 and the Pricing Supplement dated 29 September 2016. The listing of the Notes is expected to become effective on 12 October 2016.

Hong Kong, 11 October 2016

As at the date of this announcement, the directors of the Issuer are SUN Deshun, ZHANG Xiaowei, Margaret MAN, KAN NG Chau Yuk Helen, FANG Heying, ZHANG Qiang, GIL-TIENDA Rafael, TANG Shisheng, TSANG Yiu Keung Paul, WU Jiesi and WANG Guoliang.