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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED
能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

**SECOND SUPPLEMENTAL AGREEMENT
IN RELATION TO THE MAJOR DISPOSAL
OF THE ENTIRE ISSUED SHARE CAPITAL IN
AND SHAREHOLDER'S LOAN INCURRED BY
SUNLIGHT RISE LIMITED**

References are made to the announcements of the Company dated 30 December 2015, 29 January 2016, 29 March 2016 and 1 September 2016 (the “**Announcements**”) respectively in relation to, among other things, the Disposal. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

THE SECOND SUPPLEMENTAL AGREEMENT

The Board announces that, on 12 October 2016 (after trading hours), a supplemental agreement (the “**Second Supplemental Agreement**”) to the Sale and Purchase Agreement and the Supplemental Agreement was entered into among the Vendor, the Purchaser and the Guarantors, pursuant to which the parties to the Second Supplemental Agreement had mutually agreed in writing to extend the long stop date of the Sale and Purchase Agreement to 30 June 2017, as additional time is required for the Company to fulfill the conditions precedent under the Sale and Purchase Agreement. As at the date of this announcement, save for the passing by the Shareholders at the EGM the necessary resolutions to approve the Sale and Purchase Agreement and the transactions contemplated thereunder, all other conditions precedent under the Sale and Purchase Agreement have been fulfilled.

* *For identification purpose only*

Shareholders and potential investors of the Company should be aware that the Disposal and the transactions contemplated thereunder are subject to certain conditions being satisfied, and consequently the Disposal may or may not proceed. Accordingly, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Energy International Investments Holdings Limited
Chan Wai Cheung Admiral
Executive Director

Hong Kong, 12 October 2016

As at the date of this announcement, the executive Directors are Ms. Wang Meiyang, Mr. Chan Wai Cheung Admiral, Ms. Jin Yuping and Mr. Lan Yongqiang; and the independent non-executive Directors are Mr. Lee Hoi Yan, Mr. Wang Jinghua and Mr. Fung Nam Shan.