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禹洲地產股份有限公司
YUZHOU PROPERTIES COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01628)

US\$300 MILLION 8.75% SENIOR NOTES DUE 2018
(Stock Code: 5974)

**EARLY REDEMPTION IN FULL AND
APPLICATION FOR DELISTING OF SENIOR NOTES DUE 2018**

Reference is made to the announcement of Yuzhou Properties Company Limited (the “**Company**”) dated 27 September 2013, 29 September 2013 and 4 October 2013 (the “**Announcements**”) in relation to the issue of the 8.75% guaranteed senior notes due 2018 in the principal amount of US\$300 million (the “**2018 Senior Notes**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

In accordance with the terms and conditions of the 2018 Senior Notes, on 4 October 2016, the Company has exercised its right to redeem in full the aggregate principal amount of US\$300,000,000 of the 2018 Senior Notes before their maturity (the “**Redemption**”) at a total redemption price of US\$326,250,000, representing 104.375% of the principal amount of the 2018 Senior Notes plus accrued and unpaid interest. Upon completion of the Redemption, the 2018 Senior Notes have been fully cancelled and there are no outstanding 2018 Senior Notes in issue. The Company has applied to The Stock Exchange of Hong Kong Limited to withdraw the listing of the 2018 Senior Notes. Such withdrawal of listing is expected to become effective upon the close of business on 19 October 2016.

By order of the Board
Yuzhou Properties Company Limited
Lam Lung On
Chairman

Hong Kong, 13 October 2016

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman), Ms. Kwok Ying Lan, Mr. Lin Longzhi and Mr. Lin Conghui; and the independent non-executive directors of the Company are Mr. Gu Jiande, Mr. Lam Kwong Siu and Mr. Wee Henny Soon Chiang.