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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Issuance Progress of the Sixth Batch of Ultra Short-term Financing Bonds in 2016

In September 2015, Zijin Mining Group Co., Ltd.* (the “Company”) received the “Notice of registration acceptance” (Zhongshixiezhu [2015]SCP No. 235) (the “Notice”) issued by the National Association of Financial Market Institutional Investors (the “Association”), pursuant to which the Association accepted the registration for ultra short-term financing bonds of the Company. The registered amount of the ultra short-term financing bonds of the Company is RMB8 billion and is valid for 2 years commencing from the issuance date of the Notice. The Company can issue the ultra short-term financing bonds by tranches within the effective registration period.

The Company issued the first batch of 2015 ultra short-term financing bonds amounted to RMB1 billion during the period from 22 October 2015 to 23 October 2015; issued the first batch of 2016 ultra short-term financing bonds amounted to RMB2 billion during the period from 12 January 2016 to 13 January 2016; issued the second batch of 2016 ultra short-term financing bonds amounted to RMB2 billion on 18 March 2016; issued the third batch of 2016 ultra short-term financing bonds amounted to RMB1 billion on 22 March 2016; issued the fourth batch of 2016 ultra short-term financing bonds amounted to RMB1 billion on 3 August 2016; and issued the fifth batch of 2016 ultra short-term financing bonds amounted to RMB1 billion on 25 August 2016. Please refer to the relevant announcements on the HKEx website of the Hong Kong Stock Exchange (www.hkexnews.hk) for more details. As at the announcement date, the Company currently has RMB5 billion ultra short-term financing bonds in total (the issue in this batch is not included) issued in the market which are not matured yet.

On 11 October 2016, the Company issued the sixth batch of 2016 ultra short-term financing bonds of Zijin Mining Group Co., Ltd.*, issuance results are as follows:

Name of the ultra short-term financing bonds	Zijin Mining Group Co., Ltd.* ultra short-term financing bonds 2016 -	Abbreviation of the ultra short-term financing bonds	16 Zijin Mining SCP006
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	Sixth batch		
Code of the ultra short-term financing bonds	011698558	Term of the ultra short-term financing bonds	270 days
Date of initial interest accrued	13 October 2016	Maturity date	10 July 2017
Planned total issue amount	RMB0.5 billion	Actual issued amount	RMB0.5 billion
Coupon rate	2.79% (9-month SHIBOR on the issuance date – 13.84bp)	Issue price	RMB100 (face value)
Status of subscription			
Number of qualified subscribers	5	Amount of qualified subscription	RMB0.7 billion
Highest subscription price	2.98%	Lowest subscription price	2.69%
Number of valid subscribers	5	Amount of valid subscription	RMB0.5 billion
Bookrunner	Bank of China Limited		
Lead underwriter	Bank of China Limited		

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

Should there be any discrepancy, the Chinese text of this announcement shall prevail over its English text.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Zhu Guang, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 13 October 2016

**The Company's English name is for identification purpose only*