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**CHINALCO-CCM**

## **Chinalco Mining Corporation International**

**中 鋁 礦 業 國 際**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock Code: 3668)**

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement (the “**Joint Announcement**”) dated 23 September 2016 jointly issued by Chinalco Mining Corporation International (“**CMC**”) and the Offeror. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Joint Announcement.

#### **CMC INDEPENDENT FINANCIAL ADVISER**

On 19 October 2016, Platinum Securities Company Limited has been appointed as the CMC Independent Financial Adviser to advise the CMC Independent Board Committee in connection with the Proposal and the Spot Sales Mechanism. The appointment of the CMC Independent Financial Adviser has been approved by the CMC Independent Board Committee in accordance with Rule 2.1 of the Takeovers Code. The letter of advice from the CMC Independent Financial Adviser in connection with the Proposal and the Spot Sales Mechanism will be included in the Scheme Document to be despatched jointly by CMC and the Offeror to the CMC Shareholders in accordance with the Takeovers Code.

Platinum Securities Company Limited is a licensed corporation to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO.

## **WARNINGS:**

**CMC Shareholders and potential investors should be aware that the implementation of the Proposal and the Scheme is subject to the Conditions being fulfilled or waived, as applicable, and thus the Proposal may or may not be implemented and the Scheme may or may not become effective. CMC Shareholders and potential investors should therefore exercise caution when dealing in the securities of CMC. Persons who are in doubt as to the action they should take should consult their licensed securities dealer or registered institution in securities, bank manager, solicitor or other professional advisers.**

By Order of the Board of  
**Chinalco Mining Corporation International**  
**Liu Jianping**  
*Chairman*

Hong Kong, 19 October 2016

*As at the date of this announcement, the executive directors of CMC are Mr. Liu Yuewei and Mr. Gao Lidong, the non-executive directors of CMC are Mr. Liu Jianping (Chairman), Mr. Luan Shuwei, Dr. Liu Hongjun and Dr. Wang Dongbo, and the independent non-executive directors of CMC are Mr. Scott McKee Hand, Mr. Ronald Ashley Hall, Mr. Lai Yat Kwong Fred and Mr. Francisco Augusto Baertl Montori.*

*The directors of CMC jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*