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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

STATE ELITE GLOBAL LIMITED

邦傑環球有限公司

*(incorporated with limited liability in the British Virgin Islands)
(a wholly-owned subsidiary of CCB International (Holdings) Limited)*
(Stock Code: 5711)

**U.S.\$700,000,000 2.25 per cent. Fixed Rate Notes due 2021 (the "Notes")
under the US\$2,000,000,000 Medium Term Note Programme
(the "Programme")**

**unconditionally and irrevocably guaranteed by
CHINA CONSTRUCTION BANK CORPORATION,
HONG KONG BRANCH**

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 939)

Sole Arranger and Sole Dealer of the Programme
CCB International Capital Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 11 October 2016 and the Pricing Supplement dated 13 October 2016. The listing of the Notes is expected to become effective on 21 October 2016.

Hong Kong, 20 October 2016

As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang, Mr. Wang Zuji, Mr. Pang Xiusheng and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Mr. Li Jun, Ms. Hao Aiqun, Mr. Guo Yanpeng and Mr. Dong Shi; and the independent non-executive directors of the Bank are Mr. Zhang Long, Mr. Chung Shui Ming Timpson, Mr. Wim Kok and Mr. Murray Horn.

As at the date of this announcement, the directors of State Elite Global Limited are Mr. Fok Kam Hung and Mr. Ning An.