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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**禹洲地產股份有限公司  
YUZHOU PROPERTIES COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01628)**

**US\$250 MILLION 6.00% SENIOR NOTES DUE 2023**

**(Stock Code: 5830)**

***Joint Global Coordinators***

**BOC International      Credit Suisse      Haitong International      HSBC**

***Joint Lead Managers***

**BOC      Credit      Haitong      HSBC      Deutsche      Huatai      Yuzhou  
International      Suisse      International      Bank      Financial      Financial**

***Joint Bookrunners***

**BOC      Credit      Haitong      HSBC      Deutsche Bank      Huatai  
International      Suisse      International      Financial      Financial**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the senior notes due 2023 in the aggregate principal amount of US\$250 million, bearing interest at the rate of 6.00% per annum (the “Notes”), to be issued by Yuzhou Properties Company Limited by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated 18 October 2016. The listing and permission to deal in the Notes is expected to become effective on or around 26 October 2016.

By order of the Board  
**Yuzhou Properties Company Limited**  
**Lam Lung On**  
*Chairman*

Hong Kong, 25 October 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman), Ms. Kwok Ying Lan, Mr. Lin Longzhi and Mr. Lin Conghui, and independent non-executive directors of the Company are Mr. Gu Jiande, Mr. Lam Kwong Siu and Mr. Wee Henny Soon Chiang.*