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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Issuance Progress of the Eighth Batch of Ultra Short-term Financing Bonds in 2016

In September 2015, Zijin Mining Group Co., Ltd.* (the “Company”) received the “Notice of registration acceptance” (Zhongshixiezhū [2015]SCP No. 235) (the “Notice”) issued by the National Association of Financial Market Institutional Investors (the “Association”), pursuant to which the Association accepted the registration for ultra short-term financing bonds of the Company. The registered amount of the ultra short-term financing bonds of the Company is RMB8 billion and is valid for 2 years commencing from the issuance date of the Notice. The Company can issue the ultra short-term financing bonds by tranches within the effective registration period.

The Company issued the first batch of 2015 ultra short-term financing bonds in October 2015, and has issued seven batches of ultra short-term financing bonds (the issuance of this batch is not included) in 2016 until now. Please refer to the relevant announcements on the HKEx website of the Hong Kong Stock Exchange (www.hkexnews.hk) for more details.

On 24 October 2016, the Company issued the eighth batch of 2016 ultra short-term financing bonds of Zijin Mining Group Co., Ltd.*, issuance results are as follows:

Key issuance details			
Name	Zijin Mining Group Co., Ltd.* ultra short-term financing bonds 2016 - Eighth batch	Abbreviation	16 Zijin Mining SCP008
Code	011698668	Term	270 days
Date of initial interest accrued	26 October 2016	Maturity date	23 July 2017

Planned total issue amount	RMB500 million	Actual issued amount	RMB500 million
Coupon rate	2.85% (One-year SHIBOR – 0.18%)	Issue price	RMB100
Status of subscription			
Number of qualified subscribers	5	Amount of qualified subscription	RMB990 million
Highest subscription price	3.25%	Lowest subscription price	2.50%
Number of valid subscribers	4	Amount of valid subscription	RMB500 million
Bookrunner	Industrial Bank Co., Ltd.		
Lead underwriter	Industrial Bank Co., Ltd.		

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

Should there be any discrepancy, the Chinese text of this announcement shall prevail over its English text.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Zhu Guang, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 26 October 2016

**The Company's English name is for identification purpose only*