

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/10/2016 | | |
|---------------------------------------|---------------------------|----------------------------------|---|
| To : Hong Kong Exchanges and Clea | aring Limited | | |
| Name of Issuer China | Ever Grand Financ | ial Leasing G | roup Co., Ltd. |
| Date Submitted 01/11/2 | 2016 | | |
| I. Movements in Authorised Share C | apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>00379</u> Descri | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 40,000,000,000 | HK\$0.01 | HK\$400,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 40,000,000,000 | HK\$0.01 | HK\$400,000,000.00 |
| (2) Stock code : N/A Descri | ption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

| otion : | tion : N/A | | |
|--------------------------------|--|---|--|
| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| N/A | N/A | N/A | |
| N/A | _ | N/A | |
| N/A | N/A | N/A | |
| | | | |
| otion: <u>N/A</u> | | | |
| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| N/A | N/A | N/A | |
| N/A | _ | N/A | |
| N/A | N/A | N/A | |
| | No. of preference shares N/A N/A N/A N/A No. of other classes of shares N/A N/A | No. of preference shares currency) N/A N/A N/A N/A N/A N/A N/A N/ | |

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other |
|---------------------------------------|----------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 11,919,197,600 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 11,919,197,600 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (und | ler Share Opt | ion Schemes o | of the Issuer) | | | |
|---|---------------|-------------------|-----------------|--------------|--|-----------|
| Particulars of share option scheme including EGM | | Movement dur | ing the month | | No. of new shares of issuer which may be issued pursuant thereto as at close of | |
| approval date (dd/mm/yyyy) and class of shares | | | 0 " 1 | | | the month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| (/ /) Ordinary shares (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| Ordinary shares (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| Ordinary shares (Note 1) | | | | | | |
| 4. N/A | | | | | | |
| (/ /) Ordinary shares (Note 1) | | | | | | |
| | | | | | | |
| | | ٦ | Гotal A. (Ordin | | | |
| | | | | nce shares) | | |
| Total funds raised d | luring the mo | oth from evero | ioo | Other class) | IV/A | |
| of options (State cu | | IIII IIOIII EXEIC | Nil Nil | | | |

| Warrants to Issue Shares of the | : Issuer which a | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (ii applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | , | , | | | | |
| | | | | | | |
| (/ /) | | | | | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | B. (Ordin | nary shares) Nil | | |
| | | Total | (Prefere | nce shares) N/A | | _ |
| | | | (0 | Other class) N/A | | _ |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whic | h are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u></u> | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ / |) | | | | |
| 2. N/A | (/ / | / | ; | | | |
| 2.107 | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | <u> </u> | | | |
| Subscription price EGM approval date | | | <u></u> | | | |
| (if applicable) | (/ / |) | <u> </u> | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | <u></u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | _ | | | |
| | | • | Total C. (Ordina | | | _ |
| | | | | ce shares) N/A | | _ |
| | | | (U | ther class) N/A | ١ | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Opti | ons (other than under Share Option Schemes) | | |
|------|--|--|---|
| if a | ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| 2. | N/A | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | Nil | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | (Other class) | 14// 1 | |
| 1 | | | |

| | | | hare Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|---------------|---------------|--------------------|---|-------|---|--|--|
| | Type of Issue | | | | | | | the month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

| | T | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------|----------------|--|---------------|---|--|---|
| | Type of Issue | | | Class of shares | | | | the month |
| | | | | issuable (Note 1) | - | | | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|----------------------------|---------------|-----------------|---------------------------------|--------|-------------------------------------|------|--|---|
| | | | | Class of issuable (Note | shares | · | | | |
| 9. | Capital reorganisation | | | Issue and allo date : (dd/mm | | (/ / |) | | |
| | | | | EGM approva (dd/mm/yyyy) | date: | (/ / |) | N/A | N/A |
| | | | | Class of issuable (Note | shares | · | | | |
| 10. | Other: (Please specify) | At price : | State currency. | Issue and allo | | (/ / |) | | |
| | | | | EGM approva (dd/mm/yyyy) | date: | (/ / |) | N/A | N/A |
| | | | | Total | | rdinary sh erence sh (Other o | ares | s) N/A | |
| | | | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----------|-----------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E) | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movemen Capital").) | ts in Iss | ued Share |

| Submitted by: | Remarks (if any): |
|--|--|
| Submitted by: Tricor Secretaries Limited | N/A |
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| Title: Hong Kong Branch Share Registrar | Submitted by: Tricor Secretaries Limited |
| TILIG. TIOTIY NOTIY DIATIOT SHALE NEGISTAL | Title: Hong Kong Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) | |
| (Director, Secretary or other dary authorised officer) | (Director, Secretary or other dary authorised officer) |
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| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.