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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

**Announcement in relation to the Reply Made in respect of CSRC's Feedback on the  
Non-public Issuance of A Shares in 2016**

On 20 October 2016, Zijin Mining Group Co., Ltd.\* (the "Company") received a "Notice regarding China Securities Regulatory Commission's Feedback on the Review of Administrative Permission Items" (No. 162426) issued by the China Securities Regulatory Commission (the "CSRC"). In accordance with the requirements of the CSRC, the Company and the relevant intermediate agencies have settled every item of the issues raised in the feedback, provided supplementary materials for the application documents for the non-public issuance (the "Non-public Issuance of A Shares"), and issued the "Reply to CSRC's Feedback on the Non-public Issuance of A Shares of Zijin Mining Group Co., Ltd.\* in 2016" (for more details, please refer to the website of the Shanghai Stock Exchange, [www.sse.com.cn](http://www.sse.com.cn)). The Company will also submit the required replying materials to the CSRC in respect of its feedbacks in a timely manner.

Matters relating to the Non-public Issuance of A Shares of the Company are subject to the approval of the CSRC. The Company will fulfill its information disclosure obligation in a timely manner according to the reviewing progress of the CSRC. Investors are advised to pay attention to investment risks.

This announcement is made on a voluntary basis.

**Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Zhu Guang, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 2 November 2016

*\*The Company's English name is for identification purpose only*