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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

MTR CORPORATION (C.I.) LIMITED

(a company organised under the laws of the Cayman Islands on 30th October, 2000) (the “Issuer”)

unconditionally and irrevocably guaranteed by



MTR CORPORATION LIMITED

香港鐵路有限公司

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)
(Stock Code: 66)*

US\$600,000,000 2.500% Fixed Rate Notes due 2026 (the “Notes”)
(Stock Code: 5881)

to be issued under the Issuer’s US\$4,000,000,000
Debt Issuance Programme (the “Programme”)

Lead Managers

HSBC

BofA Merrill Lynch

Goldman Sachs (Asia) L.L.C.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular dated 6 November 2015 and the Supplemental Offering Circular dated 24 October 2016, prepared in respect of the Programme, and the Pricing Supplement dated 24 October 2016, prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only. Permission to deal in the Notes is expected to become effective on 3 November 2016.

2 November 2016

Members of the Board of MTR Corporation Limited: Professor Frederick Ma Si-hang (*Chairman*)**, Lincoln Leong Kwok-kuen (*Chief Executive Officer*), Pamela Chan Wong Shui*, Dr Dorothy Chan Yuen Tak-fai*, Vincent Cheng Hoi-chuen*, Anthony Chow Wing-kin*, Dr Eddy Fong Ching*, James Kwan Yuk-choi*, Lau Ping-cheung, Kaizer*, Lucia Li Li Ka-lai*, Alasdair George Morrison*, Ng Leung-sing*, Abraham Shek Lai-him*, Benjamin Tang Kwok-bun*, Dr Allan Wong Chi-yun*, Professor Chan Ka-keung, Ceajer (*Secretary for Financial Services and the Treasury*)**, Secretary for Transport and Housing (Professor Anthony Cheung Bing-leung)**, Permanent Secretary for Development (Works) (Hon Chi-keung)** and Commissioner for Transport (Ingrid Yeung Ho Poi-yan)**

Members of the Executive Directorate of MTR Corporation Limited: Lincoln Leong Kwok-kuen, Jacob Kam Chak-pui, Margaret Cheng Wai-ching, Morris Cheung Siu-wa, Peter Ronald Ewen, Herbert Hui Leung-wah, Adi Lau Tin-shing, Gillian Elizabeth Meller, Linda So Ka-pik, David Tang Chi-fai, Philco Wong Nai-keung and Jeny Yeung Mei-chun

* *independent non-executive Director*

** *non-executive Director*

Members of the Board of MTR Corporation (C.I.) Limited: Herbert Hui Leung-wah (*Joint Chief Executive Officer, Finance Director and Chief Financial Officer*), Gillian Elizabeth Meller (*Joint Chief Executive Officer and Secretary*) and Kwan Wai-hung (*Financial Controller and Treasurer*)