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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to Undertakings in respect of the Non-public Issuance of A Shares

Zijin Mining Group Co., Ltd.* (the "Company") proposed to non-publicly issue A Shares to specific investors (the "Non-public Issuance"). On 20 October 2016, the Company received a "Notice regarding China Securities Regulatory Commission's Feedback on the Review of Administrative Permission Items" (No. 162426) (the "Notice") issued by the China Securities Regulatory Commission. In accordance with the requirements of the Notice, Minxi Xinghang State-owned Assets Investment Company Limited, the substantial shareholder of the Company, and the Company's directors, supervisors and senior management who will subscribe shares in the Non-public Issuance (namely Chen Jinghe, Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue, Lin Hongfu, Lin Shuiqing, Fan Wensheng, Liu Wenhong, Zhang Yumin, Huang Xiaodong, Lin Hongying and Liu Qiang) (hereinafter referred to as the "Undertaking Parties"), issued the respective letters of undertaking on 28 October 2016. Details of the undertakings are as follows:

1. During the period from the six months preceding the base day for minimum pricing of the Non-public Issuance of the Company (being 9 July 2016) to the date of issuing the letters of undertaking, the Undertaking Parties, entities under their control and other parties acting in concert did not reduce their holdings in the shares of the Company;
2. During the period from the date of issuing the letters of undertaking to six months after the conclusion of the Non-public Issuance of the Company, the Undertaking Parties, entities under their control and other parties acting in concert will not in any way reduce, and will not arrange any plan to reduce their holdings in the shares of the Company.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Zhu Guang, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 2 November 2016

**The Company's English name is for identification purpose only*