

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	For the month ended (dd/mm/yyyy): 31/10/2016						
To: Hong Kong Exchanges and C	learing Limited						
Name of Issuer Zh	ongda International Holdin	gs Limited					
Date Submitted 2 1	November 2016						
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : <u>00909</u> D	1) Stock code: 00909 Description: Ordinary shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mon	th <u>10,000,000,000</u>	HK\$0.10	HK\$1,000,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000				
(2) Stock code : <u>N/A</u> D	Description:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mon	th						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code : N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enc	of the month (State	нк	(\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,087,258,266	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	N/A		
Balance at close of the month	1,087,258,266	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Mayamant durin	a tha maanth		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant therete as at close of the mont	
(dd/mm/yyyy) and		Movement durin	g the month		·		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
N/A							
	_						
(Note 1)							
			al A. (Ordin	ary charec)	Nil		
		101		nce shares)	N/A		
			,	other class)	N/A		
otal funds raised dur ptions (State currenc	ing the month	from exercise of	(3	N/A			

Warran	ts to	Issue	Shares	of	the	Issuer	which	are to	be	Listed

Description of warrants	Currency of Nominal value at nominal close of	during the at close of	the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry – dd/mm/yyyy)  1. N/A	value preceding month	month month	1	
1. IV/A				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -		
(if applicable) (dd/mm/yyyy)				
2.		-		
Stock code (if listed)		-		
Class of shares issuable (Note 1)				
Subscription price		<del>-</del> -		
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
3.	( 1 1 )	-		
( / / )				-
Stock code (if listed) Class of shares issuable (Note 1)		-		
Subscription price		<del>.</del>		
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
4.				
( / / ) Stock code (if listed) Class of shares		-		
issuable (Note 1)		_		
Subscription price		-		
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-		
	Tota	al B. (Ordinary shares)	)Nil	
		(Preference shares)	N/A	
		(Other class)	)N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	monui	monui		
Stock code (if listed)	<u> </u>				<del></del>	-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( , , )					
	_					
	<u></u> .					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
Stock code (if listed)		<u> </u>				-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<u>—</u>					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		,	Total C. (Ordin		N/A N/A	<del>-</del>
				nce shares) Other class)	N/A N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note 1)		
2.		
<sup>2.</sup>		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
()		
	l	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (Note 1) At price : State currency Issue and allotment 2. Open offer ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) N/A N/A Class of shares issuable \_\_\_\_ (Note 1) Issue and allotment 4. Bonus issue ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	10/14
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer may issue pursitherete close of more	es of which be led uant as at of the
		Class of shares issua (Note 1)	able				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
10	Other	Class of shares issue (Note 1)	able				
10.	Other: (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
		Total E.	(Ordinary s (Preference s (Other	hares	N/A	· ·	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	,	Nil N/A	
Ta	otal increase / (decrease) in preference shares during	the month (i.e. Total of	f A to E):	(2	<i>,</i>	N/A N/A	
	, , ,	•				N/A	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):	
Submitted by: Fu Yan Ming	
Title: Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.