

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
me of Issuer  Skyway Securities Group Limited  te Submitted  02/11/2016						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 1141 Descrip	ption: SKYWAY	SEC				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00			
(2) Stock code : N/A Descrip	ption:	N/A	Α			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month	Balance at close of the month					

31/10/2016

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•	Preference	Sharec
∠.	I ICICICIICC	Shares

Stock code :	N/A	Descri	ption :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding 1	month			
Increase/(decrease)					
Balance at close of th	e month				
3. Other Classes of Sl	nares				
Stock code :	N/A	Descri	ption :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding 1	month			
Increase/(decrease)					
Balance at close of th	e month				

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	15,722,477,885	N/A		N/A
Increase/ (decrease) during the month	27,455,000	N/A	N/A	N/A
Balance at close of the month	15,749,932,885	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the Is	suer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto a
approval date (dd/mm/yyyy) and _		Movement during	the month			at close of the month
class of shares			<u> </u>		=	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2012 Share				•		
Option Scheme	Nil	Nil	Nil	Nil	Nil	513,960,500
Adjusted Exercise						
Price:						
HK\$ 0.234						
(08/09/2015)						
Ordinary shares						
(Note 1)						
2. 2012 Share						
Option Scheme	Nil	Nil	Nil	Nil	Nil	491,637,500
Adjusted Exercise						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Price:						
HK\$0.231						
(08/09/2015)						
Ordinary shares						
(Note 1)						
3. 2012 Share						
Option Scheme:						
Scheme Mandate	Nil	Nil	Nil	Nil	Nil	Nil
Limit up to						
1,569,566,788 new						
shares						
(08/09/2016)						
Ordinary shares						
(Note 1)						
			Total A. (Or	dinary shares)	NIL	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur options (State currence		n from exercise of		NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2017 (13/02/2017)	- -	1117001 C 02 C 2 C 1 T 0		1970014 100 061 70	27.455.000	2 1 1 1 000 617
(13/02/2017)	_ HK\$	HK\$216,936,361.70	HK\$2,745,500.0	00 HK\$214,190,861.70	27,455,000	2,141,908,617
	Ordina	153  rry Shares ect to Adjustments)	_			
SGM approval date (if applicable) (dd/mm/yyyy)	(13/0	01/2016)	_			
2. N/A	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A		/ )	- - -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -			
(dd/mm/yyyy)  4. N/A	-	/ )	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	( /	/ ) To		rdinary shares) ference shares) (Other class)	27,455,000 N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	f Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / /	)				
2. N/A						
-						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	( / /	<u>)                                    </u>				
	<del></del>					
Stock code (if listed)						-
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / /	)				
<del>1.</del> 1VA						
	<del></del>					
Ctools and a (if the state)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	T + 1 C + (2 "	1	NT / A	
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	_
				Other class)	N/A	<del>-</del>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy) if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	/ / )	
Ordinary sha	s (Note 1)	
2. <u>N/A</u>		
(	/ / ) s (Note 1)	
	s (Note 1)	
3. <u>N/A</u>		
	/ / )	
sha	s (Note 1)	
Total D. (Ordi	ry shares) N/A	
(Prefere	ce shares) N/A	
(1	ther class) N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares \_ issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares \_\_ issuable (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares \_ issuable (Note 1) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares \_ issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

			F	For Main	Boar	rd and GEM liste	
	There of Janua					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 7/ •	***
						<u>N/A</u>	N/A

			For Main B	oard a	and GEM listed	
Type of Is	SUA				No. of new hares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 ypc 01 1s	suc					
		Class of share issuable ( <i>Note 1</i> )	es			
9. Capital		Effective date of share	e ( / /	)		
reorganis	ation	subdivision : (dd/mm/yyyy)	( / /	)		
		EGM approval date:				
		(dd/mm/yyyy)			N/A	N/A
		Class of share issuable ( <i>Note 1</i> )	es			
10. Other	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary sh	arac)	N/A	
			Preference sh	iares)	N/A N/A	
		`	(Other		N/A	
Total increas	e / (decrease) in ordinary shares during t	he month (i.e. Total of A to	o E):	(1)	27,455,000	
				(2)	N/A	
Total increas	ee / (decrease) in preference shares during	g the month (i.e. Total of A	to E):		N/A	
Total increas	te / (decrease) in other classes of shares d	luring the month (i.e. Total	l of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)	):	
N/A		
Submitted by:	Ng Kwok Leung	
Title:	Executive Director and Company Secretary (Director, Secretary or other duly authorised officer)	
	(Director, Secretary or other dury authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.