

Monthly Return of Equity Issuer on Movements in Securities

For the month ended dd/mm/yyyy) : 31/10/2016					
To : Hong Kong Exchanges a	and Clea	ring Limited			
Name of Issuer		Mining Corporati	on Internatior	nal	
Date Submitted	02/11/20)16			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>3668</u>	_Descrip	otion :	Ordinary	Shares	
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)	
Balance at close of precedin	g month	25,000,000,000	0.04	1,000,000,000	
Increase/(decrease)	,	Nil		Nil	
Balance at close of the mont	h	25,000,000,000	0.04	1,000,000,000	
(2) Stock code : N/A	_Descrip	otion:	N/A	1	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the mont	h	N/A	N/A	N/A	

2. Preference Shares				
Stock code : N/A Descript	ck code : N/A Description :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month _	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descript	tion :	4		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	<u>N/A</u>	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month _	N/A	N/A	N/A	
Total authorised share capital at the en (USD):	nd of the month	1	,000,000,000	

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(1) (2) share		classes of shares		
Balance at close of preceding month	11,817,782,428	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	11,817,782,428	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HK\$) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed	<u></u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
(/ /) Stock code (if listed)				·		
Class of shares						
			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /) Stock code (if listed)				·	-	- 1
Cultination maios			-			
EGM approval date			_			
	(/ /)	_			
4. N/A						
				· .		
(/ /) Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price EGM approval date			=			
(if applicable)	(/ /)	-			
		Total E	3. (Ordina	ary shares)	Nil	
		. 5.51		ice shares)	N/A	_
			•	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer	which are to be Lis	sted)		
Class and description	Currency of amount outstanding	preced	of Converted ing during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
-	_					
	<u> </u>					
Stock code (if listed)			,			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A	_					
-	_					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(١				
(dd/mm/yyyy) 3. N/A	(/ /	<u>) </u>				
<u> </u>	<u> </u>					
	-					
				_		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	_	,				
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	T. 10 (0 "		.	
			Total C. (Ordir	nary shares) ence shares)	Nil N/A	_
				Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optiv	ons (other than under Share Option Schemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2	N/A		
۷.	11/71		
	(/ /)		
	shares (Note 1)		
	charee (Note 1)		-
2	NI/A		
3.	N/A		
	abara (Mata 1)		
	shares (Note 1)		
1.			
	Total D. (Ordinary shares)	Nil	
'	(Preference shares)	N/A	
1 .	(Other class)	N/A	
	(Other class)	IN/A	

Ot	her Movements	in Issued Sha	are Capital					
	- (1						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							HIOHUI
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			2	issuable (Note 1)	(`		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33, , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(Ga/IIIII/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
						N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			erer	ice	shares shares er class	s) N/A	- - -
То	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A	to l	E): (1)	Nil
					(2)	N/A
То	tal increase / (decrease) in preference shares o	during the month (i.e. Tota	al o	f A	to E):		N/A
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i.e	e. To	otal	of A to)	N/A
(T	hese figures should be the same as the relevar apital").)	nt figures under II above	("M	ove	ments	in Issued S	hare

Remarks (if any):
The total number of the issued shares of the Company, excluding the 0.58 non-tradable
fractional consolidated shares, was 11,817,782,428 with a nominal value of US\$0.04.
Submitted by: Du Qiang
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.