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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd. \***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

## **RESULTS OF THE ISSUANCE OF THE 2016 SECOND TRANCHE SUPER SHORT-TERM FINANCING INSTRUMENTS**

This announcement is made by China Molybdenum Co., Ltd.\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

References are made to the circular of the Company dated 30 April 2015 and the announcements of the Company dated 21 October 2016, 17 October 2016, 27 July 2016, 29 February 2016, 23 October 2015, 23 September 2015, 28 June 2015 and 23 March 2015 relating to, among others, the proposed issuance of short-term financing instruments.

### **I. THE REGISTRATION OF SUPER SHORT-TERM FINANCING INSTRUMENTS**

In accordance with the notice of acceptance of registration dated 12 October 2016 (Zhong Shi Xie Zhu [2016] SCP No. 310) (the “**Notice**”) from the National Association of Financial Market Institutional Investors (the “**Association**”), pursuant to which the Association accepted the registration of the super short-term financing instruments. Pursuant to the Notice, the registration of the super short-term financing instruments in the principal amount of RMB2 billion will be valid for a period of two years from the date of the Notice. China Merchants Bank Co., Ltd. and Ping An Bank Co., Ltd. will act as the joint lead underwriters for the super short-term financing instruments. The Company may issue the super short-term financing instruments in tranches during the effective period of registration.

## II. THE ISSUANCE OF SUPER SHORT-TERM FINANCING INSTRUMENTS

In accordance with the Notice, the Company successfully issued the 2016 second tranche of super short-term financing instruments on 1 November 2016. The issuance results are as follows:

<b>Particulars of the issuance</b>			
Name	China Molybdenum Co., Ltd. 2016 second tranche super short-term financing instruments	Abbreviation	16 CMOC SCP002
Code	011698744	Term	270 days
Interest commencement date	2 November 2016	Payment date	30 July 2017
Total amount of the planned issuance	RMB1 billion	Total amount of actual issuance	RMB1 billion
Coupon	3.26%	Issue price	RMB100 per note (RMB100 face value)
<b>Application for subscription</b>			
Number of qualified applicants for subscription	7 units	Qualified subscription amount	RMB1.21 billion
Highest subscription price	3.5%	Lowest subscription price	3.00%
Number of valid subscription applicants	7 units	Amount of valid subscription	RMB1.01 billion
<b>Bookrunner</b>		China Merchants Bank Co., Ltd.	
<b>Lead underwriter</b>		Ping An Bank Co., Ltd.	

Following the completion of this issuance, all the registered super short-term financing instruments of the Company in the amount of RMB2 billion have been fully issued.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Li Chaochun**  
*Chairman*

Luoyang City, Henan Province, PRC, 3 November 2016

*As at the date of this announcement, the Company's executive directors are Messrs. Li Chaochun and Li Faben; the Company's non-executive directors are Messrs. Ma Hui, Yuan Honglin and Cheng Yunlei; and the Company's independent non-executive directors are Messrs. Bai Yanchun, Xu Shan and Cheng Gordon.*

\* *for identification purposes only*