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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



The Bank of East Asia, Limited

東亞銀行有限公司

(incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

(the “**Issuer**”)

U.S.\$500,000,000 4.00 per cent. Tier 2 Capital Dated Subordinated Notes due 2026 (the “**Notes**”)
under its U.S.\$6,000,000,000 Medium Term Note Programme (the “**Programme**”)
(Stock Code: 5902)

Joint Lead Managers and Joint Bookrunners

HSBC

J.P. Morgan

Joint Lead Managers

OCBC Bank

SMBC Nikko

Co-Manager

Nomura

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the Programme by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 16th June, 2014 as amended and supplemented by the First Supplementary Offering Circular dated 27th October, 2016 and the Pricing Supplement dated 27th October, 2016. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 4th November, 2016.

Hong Kong, 3rd November, 2016

As at the date of this notice, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po[#] (Chairman & Chief Executive), Professor Arthur LI Kwok-cheung* (Deputy Chairman), Dr. Allan WONG Chi-yun** (Deputy Chairman), Mr. Aubrey LI Kwok-sing*, Mr. Winston LO Yau-lai**, Mr. Richard LI Tzar-kai**, Mr. Kenneth LO Chin-ming**, Mr. Stephen Charles LI Kwok-sze*, Mr. William DOO Wai-hoi**, Mr. KUOK Khoon-ean**, Dr. Isidro FAINÉ CASAS*, Dr. Peter LEE Ka-kit*, Mr. Adrian David LI Man-kiu[#] (Deputy Chief Executive), Mr. Brian David LI Man-bun[#] (Deputy Chief Executive), Dr. Daryl NG Win-kong**, Mr. Masayuki OKU*, Dr. the Hon. Rita FAN HSU Lai-tai** and Mr. Meocre LI Kwok-wing**.

[#] Executive Director

* Non-executive Director

** Independent Non-executive Director