

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2016					
To: Hong Kong Exchanges and	d Clearing	Limited			
Name of Issuer	Asia Coal	l Limited			
Date Submitted	03/11/201	16			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 835	Descript	ion:	Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth _	300,000,000,000	HK\$0.01	HK\$3,000,000,000	
Increase/(decrease)	-	0		0	
Balance at close of the month	-	300,000,000,000	HK\$0.01	HK\$3,000,000,000	
(2) Stock code :	Descript	ion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth _				
Increase/(decrease)	-				
Balance at close of the month					

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption :		
Stock code :Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Descr	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	No. of ordinary shares		No. of other		
	(1)	(2)	No. of preference shares	classes of shares		
Balance at close of preceding month	9,607,753,752					
Increase/ (decrease) during the month	0					
Balance at close of the month	9,607,753,752					

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date	ľ	Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2007						
Share Option						
Scheme						
(28/09/2007)						
Ordinary shares	0	0	0	0	0	40,060,000
(<i>Note 1</i>)		_		_		
2.						
shares						
$\frac{\text{shares}}{(Note \ 1)}$		_		-		-
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin		0	
			·	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri	ng the month f	from exercise of	f			
options (State currency			<u></u> .	0		
			.			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	- -				
(/ /)	- <u></u> -				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price SGM approval date (if applicable)					
(dd/mm/yyyy)3.	-				
	-				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	-				
(/ /)	- 				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares)	N/A	_
			ence shares) Other class)	N/A N/A	<u>-</u>

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(, , ,)					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription priceSGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordi	inary shares)	N/A	
			(Prefer	rence shares)	N/A	_
			((Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
-		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
, , ,		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant month thereto as at close of the pursuant Type of Issue thereto month Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

	-				No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be issued
					during the	pursuant
					month	thereto as at
					pursuant	close of the
Type of Issue					thereto	month
		Class of shares issua	hle			
			.010			
		(Note 1)				
9. Capital		Issue and allotment	(/ /)		
reorganisation			, , .	,		
Teorgamsation		date : (dd/mm/yyyy)				
		SCM annual data.	(/ /)		
		SGM approval date:	(/ /	,		
		(dd/mm/yyyy)				
		Class of shares issua	ible			
		(Note 1)				
10. Other	State		(`		
(Please specify) At pri	ice: State	— Issue and allotment	(/ /)		
(Trease specify)	currency	date: (dd/mm/yyyy)				
		× 5555/				
		SGM approval date:	(/ /)		
		(dd/mm/yyyy)				
		(44, 111111, 5 5 5 5 7				
		Total E.	(Ordinary s		N/A	
			(Preference s		N/A	_
			(Other		N/A	_
			`	,		_
Total increase / (decrease) in	n ordinary shares during	g the month (i.e. Total of A	. to E):	(1)		0
	•		•			
				(2)		
				•		
Total increase / (decrease) in	n preference shares dur	ing the month (i.e. Total of	A to E):			N/A
	-					-
Total increase / (decrease) in	n other classes of shares	s during the month (i.e. Tot	tal of A to E):			N/A
		=		1.0		711 \
(These figures should be the	? same as the retevant fi	gures under II above ("Ivid	vements in is	suea s	hare Capital	l").)

Remarks (if any	y):	
Submitted by:	CHAN Kwong Leung, Eric	
Title:	Commons, Socratory	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	
	(,	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.