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 香港交易及結算有限公司、香港聯合交易所有限公司、香港中央結算有限公司及香港證券及期貨事務監察委員會對本接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本接納表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。
 Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 4 November 2016 (the "Composite Document") jointly issued by Anhui Tianda Oil Pipe Company Limited and Vallourec Tubes SAS.
 除文義另有指明外，本接納表格所用詞彙與安徽天大石油管材股份有限公司及Vallourec Tubes SAS聯合刊發日期為二零一六年十一月四日之綜合要約及回應文件(「綜合文件」)所界定者具有相同涵義。

FORM OF ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OFFER.

接納表格在閣下欲接納要約時適用。



Anhui Tianda Oil Pipe Company Limited

安徽天大石油管材股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

(Stock Code: 839)

(股份代號: 839)

FORM OF ACCEPTANCE AND TRANSFER OF H SHARE(S) OF RMB0.50 EACH IN THE ISSUED SHARE CAPITAL OF ANHUI TIANDA OIL PIPE COMPANY LIMITED

安徽天大石油管材股份有限公司已發行股本中每H股面值人民幣0.50元H股之

接納及轉讓表格

To be completed in all respects 每項均須填寫

H Share Registrar:

H股股份過戶登記處:

Computershare Hong Kong Investor Services Limited

Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

香港中央證券登記有限公司香港灣仔皇后大道東183號合和中心17樓1712-1716室

You must insert the total number of H Share(s) for which the Offer is accepted. 閣下必須填上接納要約之H股總數。	FOR THE CONSIDERATION stated below, the Transferor(s) named below hereby transfer(s) to the Transferee named below H share(s) of RMB0.50 each in the issued share capital of the Target specified below, upon and subject to the terms contained herein and in the accompanying Composite Document, and the Transferee hereby agrees to accept and hold the H Share(s) subject to such terms and conditions. 下述之轉讓人現根據本接納表格和附奉的綜合文件中列明的條款，按下列代價，將以下註目標公司已發行H股中每股面值人民幣0.50元之H股轉讓予下述之承讓人，而且承讓人特此同意在遵守該等條款及條件的前提下，接納和持有該等H股。		
	Total number of H Share(s) to be transferred ^(Note) 將予轉讓之H股總數 ^(附註)	FIGURES 數目	WORDS 大寫
	H Share certificate number(s) H股股票號碼		
	TRANSFEROR(S) name(s) and address(es) in full 轉讓人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Surname(s) or company name(s): 姓氏或公司名稱:	Other name(s): 名字:
		Registered address (es): 註冊地址:	Telephone number: 電話號碼:
	CONSIDERATION 代價	For each H Share: HK\$1.67 in cash 每股H股: 現金 1.67港元	
TRANSFEEE 承讓人	Name: 名稱: Address: 地址: Occupation: 職業:	Vallourec Tubes SAS 27 avenue du Général Leclerc, 92100 Boulogne-Billancourt, France Corporation 公司	

Signed by the Transferor(s) in the presence of:

轉讓人在下列見證人見證下簽署:

SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

Address 地址

Occupation 職業

Signature(s) of Transferor(s)/
Company chop (if applicable)
轉讓人簽署/公司印鑑(如適用)

Date of Submission of this Form
of Acceptance and Transfer
提交本接納及過戶表格之日期

ALL JOINT REGISTERED HOLDERS MUST SIGN HERE

所有聯名登記持有人均須於本欄個別簽署

Do not complete 請勿填寫本欄

Signed by the Transferee in the presence of:

承讓人在下列見證人見證下簽署:

Name of Witness 見證人姓名

Vallourec Tubes SAS

Signature of Witness 見證人簽署

Address 地址

Occupation 職業

Date of transfer 轉讓日期

For and on behalf of
代表

Signed by the Transferee or its duly authorised agent(s)
承讓人或其正式授權代理人簽署

Note: Insert the total number of H Shares for which the Offer is accepted. If no number is inserted or a number inserted is in excess of your registered holding of H Shares, or is greater or smaller than those represented by the certificates for H Share(s) tendered for acceptance of the Offer, this Form of Acceptance will be returned to you for correction and resubmission. Any corrected Form of Acceptance must be resubmitted and received by the Registrar on or before the latest time of acceptance of the Offer.

附註: 請填上接納要約的H股總數。倘無填上數目或所填數目大於或小於閣下用作接納要約而提供的H股股票所代表之H股數目，則本接納表格將退回予閣下修改及重新遞交。任何經更正的接納表格必須於接納要約的最後期限或之前再行提交並送達過戶登記處。

THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your H Shares, you should at once hand this Form of Acceptance and the accompanying Composite Document to the purchaser(s) or other transferee(s) or to the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Offer to persons with a registered address in a jurisdiction outside Hong Kong may be prohibited or affected by the laws of the relevant jurisdiction. H Shareholders who are citizens or residents or nationals of jurisdictions outside Hong Kong should obtain appropriate legal advice on, inform themselves about and observe any applicable legal requirement. It is the responsibility of each person who wishes to accept the Offer to satisfy himself, herself or itself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required, the compliance with other necessary formalities or legal requirements and the payment of any transfer or other taxes due in respect of such jurisdiction.

The Offer is unconditional. This Form of Acceptance should be read in conjunction with the Composite Document. The English texts of this Form of Acceptance shall prevail over their respective Chinese texts.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE

1. To accept the Offer made by Anglo Chinese for and on behalf of the Offeror to acquire your H Shares, you should complete and sign this Form of Acceptance overleaf and forward this entire Form of Acceptance together with the relevant H Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) in respect of the number of H Shares in respect of which you intend to accept the Offer, by post or by hand marked "Anhui Tianda Oil Pipe Company Limited Offer" on the envelope to the Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as possible, but in any event so as to reach the Registrar by no later than 4:00 p.m. (Hong Kong time) on 2 December 2016 or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code. The provisions of Appendix I to the Composite Document are incorporated into and form part of this Form of Acceptance. H Shareholders are advised to read the Composite Document before completing this Form of Acceptance.

2. Procedures for accepting the Offer

If you wish to accept the Offer, you should:

- (a) insert in the box titled "Total number of H Share(s) to be transferred" the total number of H Shares for which you wish to accept the Offer; and
 - (b) sign the Form of Acceptance and enclose the relevant H Share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities in respect thereof).
3. If you are holding H Shares on behalf of another person as nominee or otherwise, you should refer to the section headed "General Procedures for Acceptance of the Offer" in Appendix I to the Composite Document in particular as to the matters which you should consider.
4. **Warning:** If no number is inserted or a number inserted is greater or smaller than those represented by the certificates for H Share(s) tendered for acceptance of the Offer, this Form of Acceptance will be returned to you for correction and resubmission. Any corrected Form of Acceptance must be resubmitted and received by the Registrar on or before the latest time of acceptance of the Offer.

To: The Offeror and Anglo Chinese

FORM OF ACCEPTANCE IN RESPECT OF THE OFFER

1. My/Our execution of this Form of Acceptance (whether or not such Form of Acceptance is dated) shall be binding on my/our successors and assigns, and shall constitute:
- (a) my/our irrevocable acceptance of the Offer, made by Anglo Chinese on behalf of the Offeror, as contained in the Composite Document for the consideration and on and subject to the terms therein and herein mentioned (including the terms set out under the heading "How to complete this Form of Acceptance"), in respect of the number of H Shares specified in this Form of Acceptance;
 - (b) my/our irrevocable instruction and authority to the Offeror and/or Anglo Chinese or their respective agent(s) to collect from the Target or the Registrar on my/our behalf the H Share certificate(s) in respect of H Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or any satisfactory indemnity or indemnities in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such H Share certificate(s) subject to the terms and conditions of the Offer, as if it was/they were H Share certificate(s) delivered to the Registrar together with this Form of Acceptance;
 - (c) where I/we have accepted the Offer, my/our irrevocable instruction and authority to the Offeror and/or Anglo Chinese or its agent(s) to send a cheque crossed "Not negotiable or account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer by post at my/our risk to the person(s) and address stated below or, if no name(s) and/or address is/are stated below, to the first-named transferor at the address shown in the register of members of the Target:
(Insert below the name and address of the person to whom the cheque is to be sent if different from the registered shareholder or the first-named of the joint registered H Shareholders.)
Name: (in block capitals)
Address: (in block capitals)
 - (d) my/our irrevocable instruction and authority to the Offeror and/or Anglo Chinese or such person or persons as either of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the H Shares to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that Ordinance;
 - (e) my/our irrevocable instruction and authority to each of the Offeror and/or Anglo Chinese and/or such person or persons as any of them may direct to complete, amend and execute any document on my/our behalf in connection with my/our acceptance of the Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror or such person or persons as it may direct my/our H Share(s) tendered for acceptance under the Offer;
 - (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our H Share(s) tendered for acceptance under the Offer to the Offeror or such person or persons as it may direct free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto on or after the date on which the Offer is made, including, without limitation, the right to receive all future dividends and other distributions declared, paid or made, if any, on or after the date on which the Offer is made, in respect of the H Share(s) tendered for acceptance under the Offer;
 - (g) my/our agreement to ratify each and every act or thing done or effected by the Offeror and/or Anglo Chinese or their respective agent(s) or such person or persons as it/they may direct on the exercise of any of the authorities contained herein; and
 - (h) my/our appointment of any of the Offeror and/or Anglo Chinese as my/our attorney in respect of all the H Shares to which this acceptance relates.

2. In the event that my/our acceptance is not valid or is treated as invalid in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our H Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities in respect thereof), together with this Form of Acceptance duly cancelled, by post at my/our risk to the person(s) and address stated above for the receipt of any cheque or, if no name and address is stated, to me or the first-named of us (in the case of joint registered H Shareholders) at the address shown in the register of members of the Target.

Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant H Share certificate(s) has/have been collected by the Offeror and/or Anglo Chinese or their respective agent(s) from the Target or the Registrar on your behalf, you will be sent such share certificate(s) in lieu of the transfer receipt(s).

3. I/We enclose the relevant H Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities in respect thereof) for the whole/ part of my/our holding of H Shares which is/are to be held by you on the terms of the Offer. I/We understand that no acknowledgement of receipt of any Form of Acceptance or any H Share certificate(s) and/or any other documents will be given. I/We further understand that all documents will be sent to me/us by ordinary post at my/our own risk.
4. I/We hereby warrant and represent to you that, I am/we are the registered shareholder(s) of the number of H Shares specified in this Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of such H Shares to the Offeror by way of acceptance of the Offer.
5. I/We hereby warrant and represent to the Offeror and the Target that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Target in connection with my/our acceptance of the Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements.
6. I/We hereby warrant and represent to the Offeror and the Target that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Target in connection with my/our acceptance of the Offer.
7. I/We understand that acceptance of the Offer by me/us will constitute a warranty by me/us to the Offeror that the number of H Share(s) specified in this Form of Acceptance are fully paid and will be sold free from all liens, charges, encumbrances, rights of pre-emption and any other third party rights of any nature and together with all rights attaching to them as at the date hereof, including the right to receive in full all dividends and other distributions, if any, declared, made or paid on or after the date of the Composite Document.
8. I/We acknowledge that, save as expressly provided in the Composite Document and in this Form of Acceptance, all the acceptance, instructions, authorities and undertakings hereby given shall be unconditional and irrevocable.
9. I/We acknowledge that my/our H Shares sold to the Offeror by way of acceptance of the Offer will be registered under the name of the Offeror and/or its nominee(s).

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Anglo Chinese and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Privacy Ordinance").

1. Reasons for the collection of your personal data

To accept the Offer for your H Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed.

2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this Form of Acceptance and the Composite Document;
- registering transfers of the H Share(s) out of your name;
- maintaining or updating the relevant register of holders of the H Shares;
- conducting or assisting to conduct signature verification, and any other verification or exchange of information;
- establishing your entitlements under the Offer;
- distributing communications from the Offeror and/or their subsidiaries or agents such as Anglo Chinese and the Registrar;
- compiling statistical code information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Offeror, Anglo Chinese or the Registrar;

- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Anglo Chinese and/or the Registrar to discharge their obligations to the H Shareholders and/or regulators and other purpose to which the H Shareholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Offeror, Anglo Chinese and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, their subsidiaries and/or agent(s), such as Anglo Chinese and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Anglo Chinese and/or the Registrar in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as their bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities;
- any other persons or institutions whom the Offeror, Anglo Chinese and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offeror, Anglo Chinese and/or the Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Privacy Ordinance.

5. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, Anglo Chinese and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, Anglo Chinese and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Anglo Chinese and/or the Registrar (as the case may be).

BY SIGNING THIS FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本個人資料收集聲明旨在知會閣下有關於約人、英高及股份過戶登記處關於個人資料及香港法例第486章個人資料(私隱)條例(「私隱條例」)之政策及慣例。

1. 收集閣下個人資料的原因

閣下如就所持H股接納要約，須提供所需的個人資料。倘閣下未能提供所需資料，則可能導致閣下的接納申請被拒或受到延誤。

2. 用途

閣下於本接納表格提供的個人資料可能會被使用、持有及/或(以任何方式)保存，以作下列用途：

- 處理閣下的接納申請及核實本接納表格與綜合文件載列的條款及申請程序是否已獲遵循；
- 登記將閣下名下的H股轉出；
- 保存或更新H股持有人的相關名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 確立閣下根據要約應得之配額；
- 分派要約人及/或其附屬公司或代理人(例如英高及股份登記處)的通訊；
- 編製統計代碼資料及H股股東資料；
- 按法例、規則或規定(無論法定或非法定規定)作出披露；
- 披露有關資料以促進擁有權之申索；
- 有關要約人、英高及/或股份登記處業務的任何其他用途；

- 與上文所述有關之任何其他附帶或相關用途及/或以便要約人、英高及/或股份過戶登記處履行彼等對H股股東及/或監管機構之責任及H股股東可能不時同意或獲悉之其他用途。

3. 轉交個人資料

本接納表格提供的個人資料將作為機密資料妥當保存，但要約人、英高及/或股份登記處為達致上述任何用途，可能作出必需的查詢，以確認個人資料的準確性，彼等尤其可能向下列任一或所有個人及實體披露、索取或轉交(無論在香港或香港以外地區)該等個人資料：

- 要約人、其附屬公司及/或代理，例如英高及股份登記處；
- 任何為要約人、英高及/或股份登記處的業務經營提供行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 任何監管機構或政府機構；
- 與閣下進行交易或建議進行交易的任何其他個人或機構，例如彼等的銀行、律師、會計師、持牌證券交易商或註冊證券機構；
- 要約人、英高及/或股份登記處認為必需或適當情況下的任何其他個人或機構。

4. 個人資料的保留

要約人、英高及/或股份登記處將按收集個人資料所需的用途保留本表格所提供的個人資料。無須保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

私隱條例賦予閣下權利，以便閣下確定要約人、英高及/或股份過戶登記處是否持有閣下之個人資料、索取該等資料副本及更正任何不正確資料。根據私隱條例，要約人、英高及股份過戶登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求，應向要約人、英高及/或股份過戶登記處(視乎情況而定)提出。

閣下一經簽署本接納表格，即表示同意上述所有條款。