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This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The USD500,000,000 senior perpetual capital securities (the “Securities”) to be issued by Chalco Hong Kong Investment Company Limited and guaranteed by Chalco HongKong Limited (as set out in the offering circular dated 31 October 2016) have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States or other jurisdiction and, subject to certain exceptions, may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the Securities Act (“Regulation S”)). The Securities are being offered only outside the United States in reliance on Regulation S.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CHALCO HONG KONG INVESTMENT COMPANY LIMITED**
(incorporated with limited liability in the British Virgin Islands)

(the “Issuer”)

US\$500,000,000 Senior Perpetual Capital Securities

(Stock Code: 5920)

unconditionally and irrevocably guaranteed by

CHALCO HONGKONG LIMITED

中國鋁業香港有限公司

(incorporated with limited liability in Hong Kong)

(the “Guarantor”)

and

with the benefit of a keepwell deed provided by



中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2600)
(the “Company”)

Joint Global Coordinators

BOC International

Barclays

DBS Bank Ltd.

Natixis

Joint Bookrunners and Joint Lead Managers

BOC International

Barclays

DBS Bank Ltd.

Natixis

**China CITIC Bank
International**

BOSC International

**Standard Chartered
Bank**

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the USD500,000,000 senior perpetual capital securities with initial distribution rate being 4.25 per cent per annum (the “**Securities**”), which will be issued by the Issuer (a wholly-owned subsidiary of the Company incorporated in the British Virgin Islands) and guaranteed by the Guarantor (a wholly-owned subsidiary, incorporated in Hong Kong, of the Company) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong)) only as described in the offering circular dated 31 October 2016 and such permission to deal in the Securities is expected to become effective on or about 8 November 2016.

Hong Kong, 7 November 2016

As at the date of this announcement, the directors of Chalco Hong Kong Investment Company Limited are Li Wangxing and Gao Xingfang.

As at the date of this announcement, the directors of Chalco HongKong Limited are Li Wangxing, Liu Ruiping, Yang Wei, Zhao Zhengang and Liang Minghong.

As at the date of this announcement, the members of the board of directors of Aluminum Corporation of China Limited comprise Mr. Ao Hong, Mr. Lu Dongliang and Mr. Jiang Yinggang (Executive Directors); Mr. Yu Dehui, Mr. Liu Caiming and Mr. Wang Jun (Non-executive Directors); Ms. Chen Lijie, Mr. Hu Shihai and Mr. Lie-A-Cheong Tai Chong, David (Independent Non-executive Directors).