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ZHONGDA INTERNATIONAL HOLDINGS LIMITED

(中大國際控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00909)

UPDATE ON RESUMPTION OF TRADING

This announcement is made by Zhongda International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

Reference is made to the announcements of the Company dated 30 September 2015 and 28 April 2016 (the “**Announcements**”). Capitalized terms used herein shall have the same meaning as those defined in the Announcements.

The Stock Exchange placed the Company in the second delisting stage commencing on 25 April 2016 and expiring on 24 October 2016 pursuant to Practice Note 17 of the Listing Rules. The deadline for the Company to submit a viable resumption proposal was at least 10 business days before the second delisting stage expires (i.e. on 6 October 2016). The Company submitted a resumption proposal (the “**Resumption Proposal**”) to the Stock Exchange on 6 October 2016.

Pursuant to a letter dated 28 October 2016 from the Stock Exchange to the Company, the Listing Department of the Stock Exchange considers, inter alia, that the Resumption Proposal is not viable and has decided to place the Company into the third delisting stage under Practice Note 17 to the Listing Rules (the “**Decision**”).

The Company disagrees with the Decision and on 7 November 2016 requested a review of the Decision by the Listing Committee of the Stock Exchange pursuant to Rule 2B.06(1) of the Listing Rules. Further announcement(s) will be made by the Company in accordance with the requirements of the Listing Rules when there is a material development.

** for identification purpose only*

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:00 a.m. on 5 September 2011 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Zhongda International Holdings Limited
Kwok Ming Fai
Executive Director

Hong Kong, 8 November 2016

As at the date of this announcement, the Board comprises Messrs. Xu Lian Guo (suspended), Kwok Ming Fai and Hon Chuk Kay as executive Directors; Mr. Leung Kwok Chun as non-executive Director; and Messrs. Sun Ka Ziang Henry, Chan Shiu Man and Wong Chi Chung as independent non-executive Directors.