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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CHINA YANGTZE POWER INTERNATIONAL (BVI) 1 LIMITED *(incorporated in the British Virgin Islands with limited liability)* (the “Issuer”)

US\$300,000,000 Zero Coupon Exchangeable Notes due 2021 (the “Notes”) (Stock code: 5300)

unconditionally and irrevocably guaranteed by



中國長江電力股份有限公司 CHINA YANGTZE POWER CO., LTD. *(incorporated in the People’s Republic of China with limited liability)* (the “Guarantor”)

Joint Global Coordinators

BofA Merrill Lynch

BOC International

Deutsche Bank

Joint Lead Managers and Joint Bookrunners

**BofA Merrill
Lynch**

**BOC
International**

Deutsche Bank

J.P. Morgan

**CCB
International**

CLSA

**CMB
International**

**ICBC
International**

**Société
Générale
Corporate
& Investment
Banking**

UBS

**Huatai
Financial
Holdings
(Hong Kong)
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 2 November 2016. The listing of the Notes is expected to become effective on 10 November 2016.

Beijing, the PRC
9 November 2016

As at the date of this announcement, the directors of the Issuer are Mr. NIE Wugang, Ms. ZHANG Hui and Mr. ZHANG Long.

As at the date of this announcement, the directors of the Guarantor are Mr. LU Chun (Chairman), Mr. ZHANG Cheng (Vice Chairman), Mr. YANG Ya, Mr. ZHANG Dingming, Mr. LI Jize, Mr. HONG Wenhao, Mr. ZONG Renhuai, Mr. HUANG Ning, Mr. ZHOU Chuangen, Ms. ZHAO Yan and the independent directors, including Mr. ZHANG Chongjiu, Mr. LV Zhenyong and Mr. ZHENG Weijun.