SINO RESOURCES GROUP LIMITED
(carrying on business in Hong Kong as Sino Gp Limited)
神州資源集團有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 223)

NOTICE OF BOARD MEETING

The board (the "**Board**") of directors (the "**Directors**") of Sino Resources Group Limited (the "**Company**") hereby announces that a meeting of the Board will be held at Room 2502, 25/F, 9 Queen's Road Central, Central, Hong Kong on Friday, 25 November 2016 at 11:00 a.m. for the purposes of, inter alia, considering and approving the unaudited consolidated interim results of the Company and its subsidiaries for the six months ended 30 September 2016 and its publication, and the payment of an interim dividend, if any.

By Order of the Board
Sino Resources Group Limited
(carrying on business in Hong Kong as Sino Gp Limited)
Chow Chi Fai
Company Secretary

Hong Kong, 14 November 2016

As at the date of this announcement, the executive Directors are Mr. Zhang Xiaobin, Mr. Gao Feng and Mr. Chiu Sui Keung, the non-executive Directors are Ms. Geng Ying, Mr. Zhang Yichun, Mr. Zhao Zili and Mr. Li Du, and the independent non-executive Directors are Mr. Cheng Wing Keung Raymond, Mr. Lam Williamson, Mr. Wong Hoi Kuen and Dr. Lam Lee G.

* *For identification purpose only*