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DEJIN RESOURCES GROUP COMPANY LIMITED

德金資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1163)

WINDING UP BY THE COURT

And

APPOINTMENT OF PROVISIONAL LIQUIDATOR

Pursuant to an Order of the Honourable Mr Justice Harris dated 24 October 2016, the Company was ordered to be wound up and the Official Receiver was appointed as the Provisional Liquidator of the Company.

Trading on the Stock Exchange in the shares of the Company, which was suspended with effect from 9:00 a.m. on 16 May 2014, remains suspended and will continue to be so until further notice.

The Company will keep the public informed by making further announcements as appropriate.

If the shareholders of the Company have any query about the implications of the winding-up order described above, they should obtain appropriate professional advice.

Teresa Wong

Official Receiver and Provisional Liquidator of
Dejin Resources Group Company Limited
(In Liquidation)

Hong Kong, 17 November 2016