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亞洲聯合基建控股有限公司

ASIA ALLIED INFRASTRUCTURE HOLDINGS LIMITED

(Incorporated in Bermuda with Limited Liability)
(Stock Code: 00711.HK)

PROFIT WARNING

This announcement is made by Asia Allied Infrastructure Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that based on a preliminary assessment of the latest available financial information of the Group (the “**Preliminary Assessment**”), the unaudited consolidated net profit attributable to the shareholders of the Company for the six months ended 30 September 2016 (the “**Period**”) is expected to decrease by more than 50% as compared with the corresponding period of 2015. Such decline is mainly attributable to a gain on the disposal of a subsidiary of the Company, Profit City International Limited, recorded in the corresponding period of the previous financial year. Excluding the effect of such disposal, the management of the Group considers that the unaudited consolidated results for the Period of the Company indicate a solid financial performance of the Group during the Period.

This announcement is only based on a preliminary assessment of the unaudited consolidated financial statements for the Period of the Group, which have not yet been finalized, and the information contained in this announcement was not audited or reviewed by the Company’s auditors and was not reviewed by the audit committee of the Board. Shareholders and potential investors of the Company are advised to refer to the announcement of the unaudited consolidated interim results for the Period of the Company, which is expected to be published on 29 November 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
**ASIA ALLIED INFRASTRUCTURE
HOLDINGS LIMITED**

Xu Jianhua	Pang Yat Ting, Dominic
<i>Co-Chairman</i>	<i>Co-Chairman</i>

Hong Kong, 18 November 2016

As at the date of this announcement, the executive directors of the Company are Mr. Xu Jianhua, Ir Dr. Pang Yat Bond, Derrick and Mr. Kwok Yuk Chiu, Clement, the non-executive directors of the Company are Mr. Pang Yat Ting, Dominic and Mr. Zhang Xiaoliang, and the independent non-executive director of the Company is Mr. Wu William Wai Leung.