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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Wise Source International Limited

(**哲源國際有限公司**)

(incorporated with limited liability in the British Virgin Islands)

U.S.\$250,000,000 5.95 per cent. Guaranteed Bonds due 2018

(Stock Code: 5309)

Unconditionally and Irrevocably Guaranteed by

CEFC Shanghai International Group Limited

(**上海華信國際集團有限公司**)

(incorporated in the People’s Republic of China with limited liability)

and with support in the form of a keepwell deed from



CEFC China Energy Company Limited

(**中國華信能源有限公司**)

(incorporated in the People’s Republic of China with limited liability)

Sole Global Coordinator, Sole Lead Manager and Sole Bookrunner
CITIC CLSA Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 17 November 2016, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and

Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Bonds is expected to become effective on 28 November 2016.

Hong Kong, 25 November 2016

As at the date of this announcement, the directors of Wise Source International Limited are Mr. Zhuang Miao Zhong and Mr. Ngan Kwan and the directors of CEFC Shanghai International Group Limited (上海華信國際集團有限公司) are Mr. Li Yong, Mr. Su Weizhong, Mr. Chen Qiang and Mr. Wei Wei.