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TIANHE CHEMICALS GROUP LIMITED

天合化工集團有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1619)

TERMINATION OF COMPLIANCE ADVISER'S AGREEMENT

The Board of Directors of Tianhe Chemicals Group Limited (the “**Company**”) announces that the Company and Cinda International Capital Limited (“**Cinda**”) have mutually agreed to terminate the Compliance Adviser’s Agreement entered into between the parties. As advised by Cinda, due to the forthcoming internal personnel changes, Cinda will not have the required qualification to act as a compliance adviser under the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). As a result, the Compliance Adviser’s Agreement is required to be terminated with effect from 1 December 2016 (the “**Termination Date**”).

Saved as disclosed in this announcement, both the Company and Cinda confirmed that, as at the date of this announcement, there are no other matters relating to the change of compliance adviser that need to be drawn to the attention of the shareholders of the Company and the Stock Exchange.

The Company is in the process of identifying a replacement compliance adviser to fill the vacancy as soon as possible and within 3 months of the Termination Date in compliance with Rule 3A.27 of the Listing Rules. Further announcement will be made by the Company in relation to such appointment as and when appropriate.

By order of the Board of Directors
Tianhe Chemicals Group Limited
WEI Qi
Chairman and Executive Director

Hong Kong, 28 November 2016

As at the date of this announcement, the Board of Directors of the Company comprises WEI Qi, WEI Xuan, Joseph LEE and JIANG Po, as executive Directors; Homer SUN, as non-executive Director; LOKE Yu (alias LOKE Hoi Lam), CHAN Kin Sang and XU Xiaodong, as independent non-executive Directors.