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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHALIECO HONG KONG CORPORATIN LIMITED

(Incorporated with limited liability in Hong Kong)

(the “Issuer”)

US\$350,000,000 Senior Guaranteed Perpetual Capital Securities

(the “Securities”)

(Stock Code: 5321)

unconditionally and irrevocably guaranteed by



China Aluminum International Engineering Corporation Limited

(中鋁國際工程股份有限公司)

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2068)

with the benefit of a Keepwell Deed provided by



ALUMINUM CORPORATION OF CHINA

(中國鋁業公司)

(Incorporated with limited liability in the People’s Republic of China)

Joint Global Coordinators

Morgan Stanley

CITIC CLSA Securities

Joint Bookrunners and Managers

Morgan Stanley

CITIC CLSA Securities

Bank of China

Natixis

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Securities at an initial distribution rate of 5.70 per cent. per annum from, and including, 1 December 2016 to, but excluding, 15 January 2020 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 the laws of Hong Kong)) only as described in the offering circular dated 23 November 2016. The listing and permission to deal in the Securities is expected to become effective on or about 2 December 2016.

1 December 2016

As at the date of this announcement, the directors of the Issuer are Mr. HE Zhihui and Mr. ZHANG Jian.

As at the date of this announcement, the non-executive directors of China Aluminum International Engineering Corporation Limited are Mr. WANG Jun and Mr. Li Yihua; the executive directors are Mr. HE Zhihui and Mr. ZHANG Jian; and the independent non-executive directors are Mr. SUN Chuanyao, Mr. CHEUNG Hung Kwong and Mr. FU Jun.