

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	ı/yyyy) :	30/11/2016		
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer		Securities Group Lin	nited	
Date Submitted	01/12/20	16		
I. Movements in Authorised Sl	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>1141</u>	Descrip	tion: <u>SKYWAY</u>	SEC	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
(2) Stock code : N/A	Descrip	tion :	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

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•	Preference	Sharec
∠.	I ICICICIICC	Shares

Stock code :	Stock code : N/A Descript		ption :	tion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	eceding 1	month				
Increase/(decrease)						
Balance at close of th	e month					
3. Other Classes of Sl	nares					
Stock code :	N/A	Descri	ption :	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	eceding 1	month				
Increase/(decrease)						
Balance at close of th	e month					

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	15,749,932,885	N/A	N/A	N/A
Increase/ (decrease) during the month	202,004,663	N/A	N/A	N/A
Balance at close of the month	15,951,937,548	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement during	the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and _ class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2012 Share						
Option Scheme	Nil	Nil	Nil	Nil	Nil	513,960,500
Adjusted Exercise Price:						
HK\$ 0.234						
(08/09/2015)						
Ordinary shares						
(Note 1)						
2. 2012 Share						
Option Scheme	Nil	Nil	Nil	Nil	Nil	491,637,500
Adjusted Exercise						
Price:						
HK\$0.231						
(08/09/2015)						
Ordinary shares						
(Note 1)						
3. 2012 Share						
Option Scheme:						
Scheme Mandate	Nil	Nil	Nil	Nil	Nil	Nil
Limit up to						
1,569,566,788 new						
shares						
(08/09/2016)						
Ordinary shares						
(Note 1)			Total A. (Ord	dinary shares)	NIL	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised duroptions (State currence		from exercise of		NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value close of the mor		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2017 (13/02/2017)	HK\$	HV\$214 100 861 70	1117¢20 200 466 2	0 HK\$193,990,395.40	202,004,663	1 020 002 054
(13/02/2017)	пкэ	HK\$214,190,861.70	HK\$20,200,466.3	0		1,939,903,954
	Ordina	153 ary Shares ect to Adjustments)	- - -			
SGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(13/0	01/2016)	_			
	•					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy) 3. N/A		/)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/	/)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- ,			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
		To		linary shares) erence shares) (Other class)	202,004,663 N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency o amount outstanding	f Amount at clos of preceding g month	se Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
Stock code (if listed)		-		-	- ———	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A	_					
	<u>—</u> —					
Stock code (if listed)		-				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	<u>—</u>					
	<u>—</u>					
	_ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		<u>) </u>				
Stock code (if listed) Class of shares	<u> </u>		<u> </u>			
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	= =
				Other class)	N/A	<u>-</u>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
Ordinary shares (<i>Note</i>	<u>)</u> (1)	
2. N/A		
shares (Note)	
3. <u>N/A</u>		
shares (Note	(1)	
Total D. (Ordinary shar	es) N/A	_
(Preference shar (Other cla		-
(Other etc.	7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	<u>-</u>

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares _ issuable (Note 1) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares __ issuable (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares _ issuable (Note 1) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares _ issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

			F	For Main	Boar	rd and GEM liste	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
		G	issuable (Note 1)	(/ /	`		
8.	Consideration issue	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1 V / <i>F</i> 1	IN/A

			For Main Bo		nd GEM liste	
				sh	No. of new ares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Type of Issue						the month
		Class of shares issuable (Note 1)		_		
9. Capital reorganisation		Effective date of share subdivision:		,		
C	6	(dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)			N/A	N/A
					IV/A	IV/A
		Class of shares issuable (Note 1)	s			
10. Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(Ordinary shaper) Preference shaper could be compared to the country of the count	ares)	N/A N/A N/A	<u> </u>
						-
Total increase / (de	ecrease) in ordinary shares during	g the month (i.e. Total of A to	E):	(1)	202,004,663	3
				(2)	N/A	
Total increase / (de	ecrease) in preference shares duri	ng the month (i.e. Total of A	to E):		N/A	
Total increase / (de	ecrease) in other classes of shares	during the month (i.e. Total	of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A Submitted by: Ng Kwok Leung Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any)	:		
Title: Company Secretary	N/A			
Title: Company Secretary				
Title: Company Secretary				
Title: Company Secretary				
Title: Company Secretary				
Title: Company Secretary				
Title: Company Secretary				
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Title: Company Secretary				
	Submitted by:	Ng Kwok Leung	_	
	Tialo.	Commony Socuetomy		
(Birector, Beeretary of other dary authorised officer)	Title:	(Director Secretary or other duly authorised officer)	_	
		(Director, Secretary of other dury authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.